







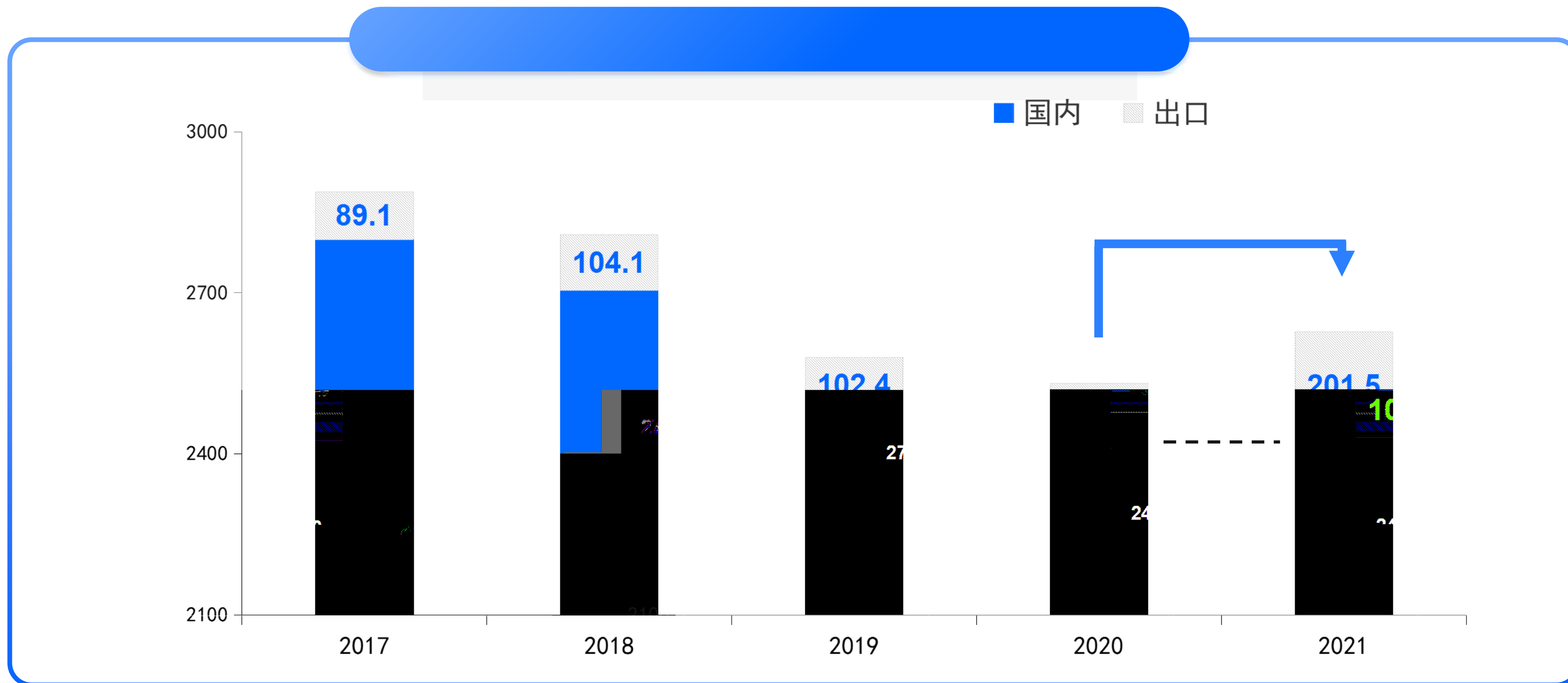
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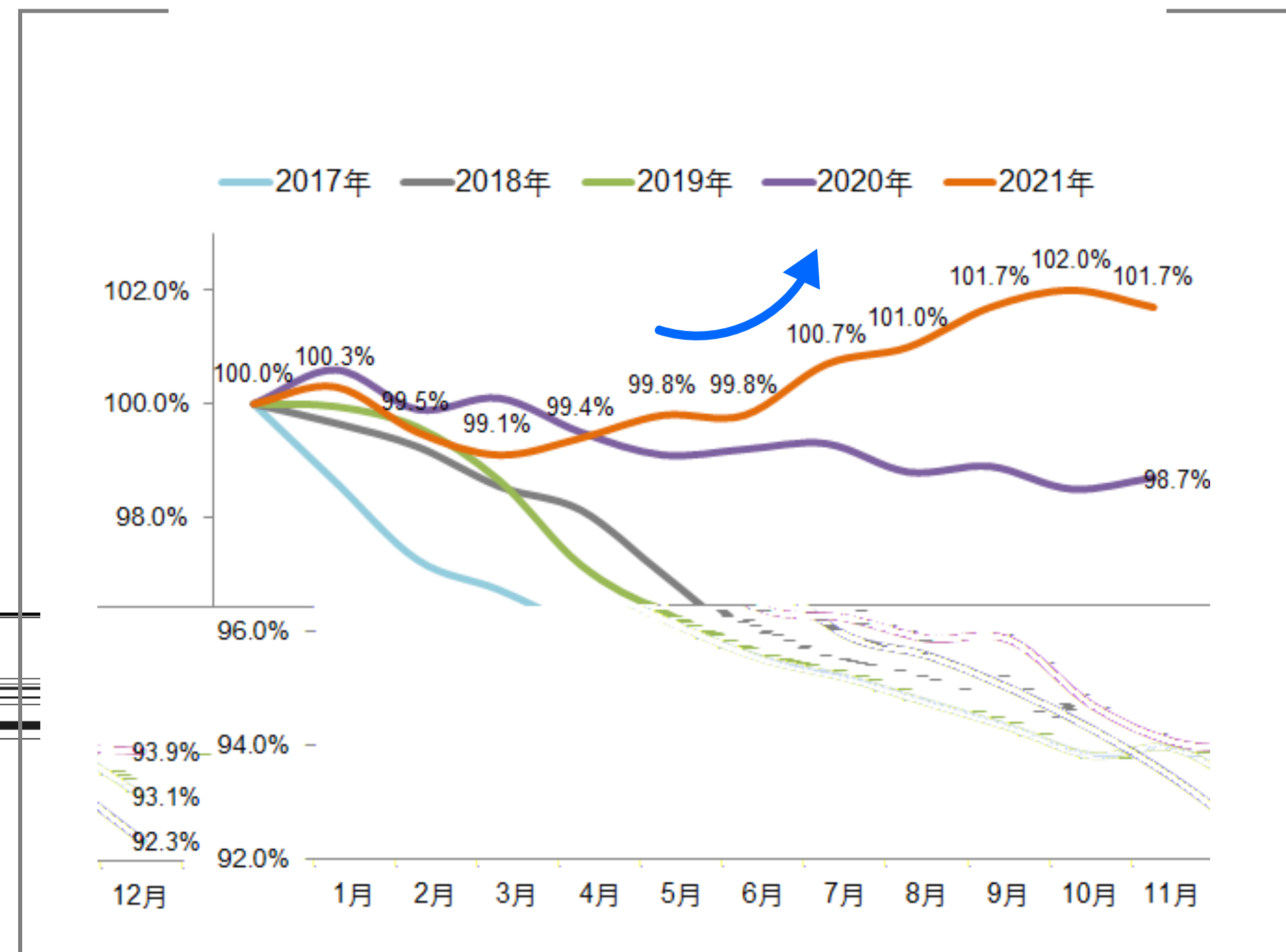
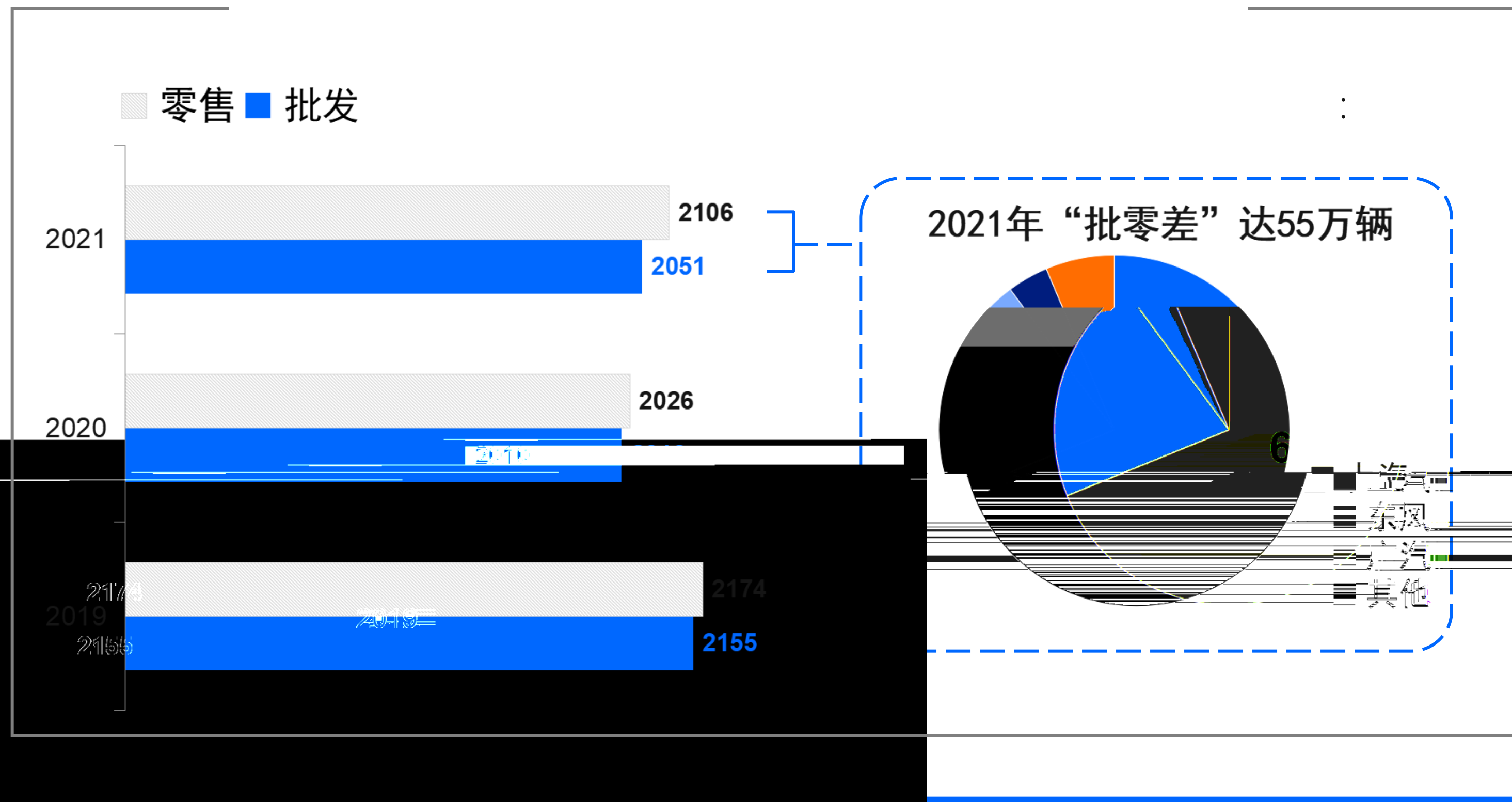


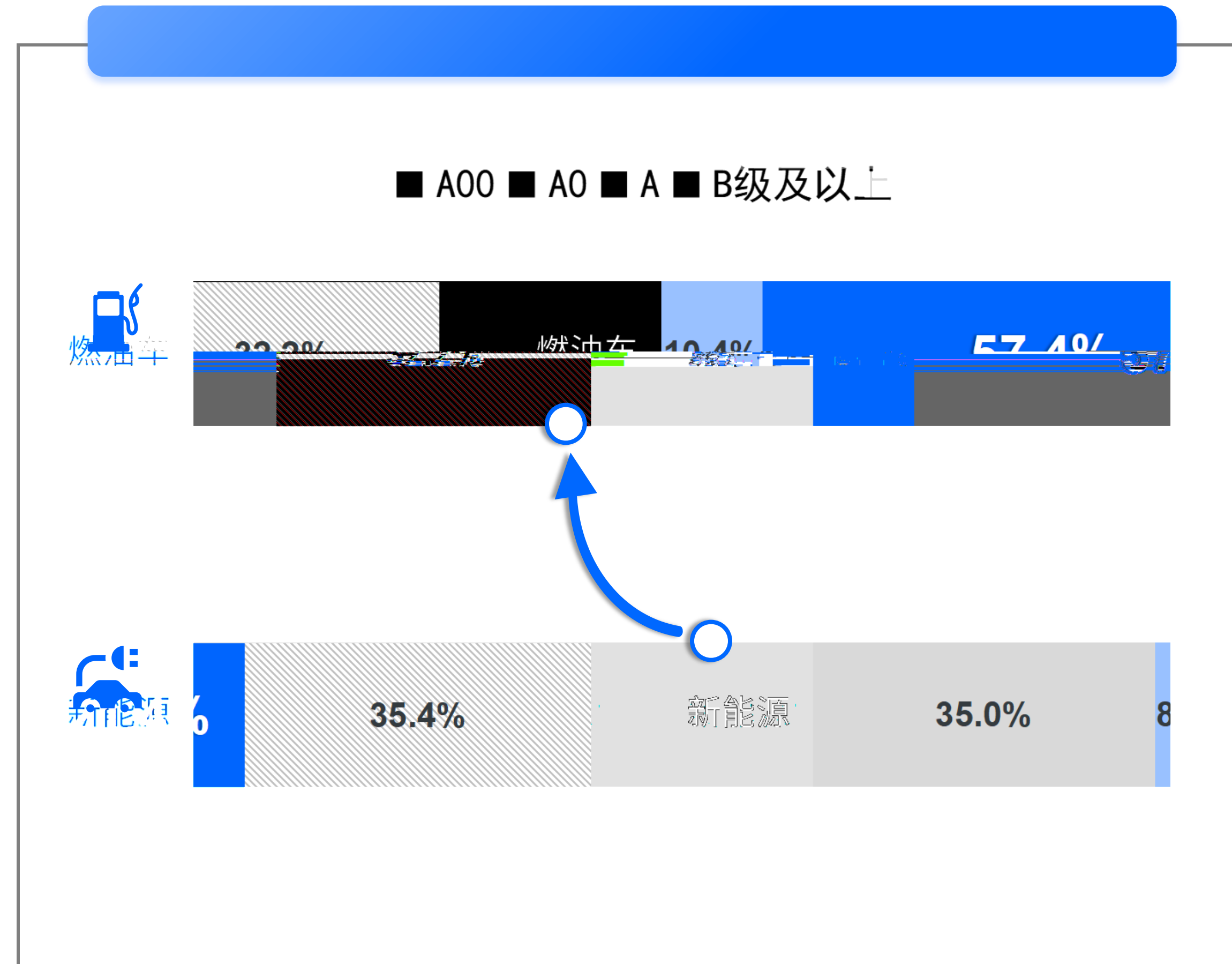
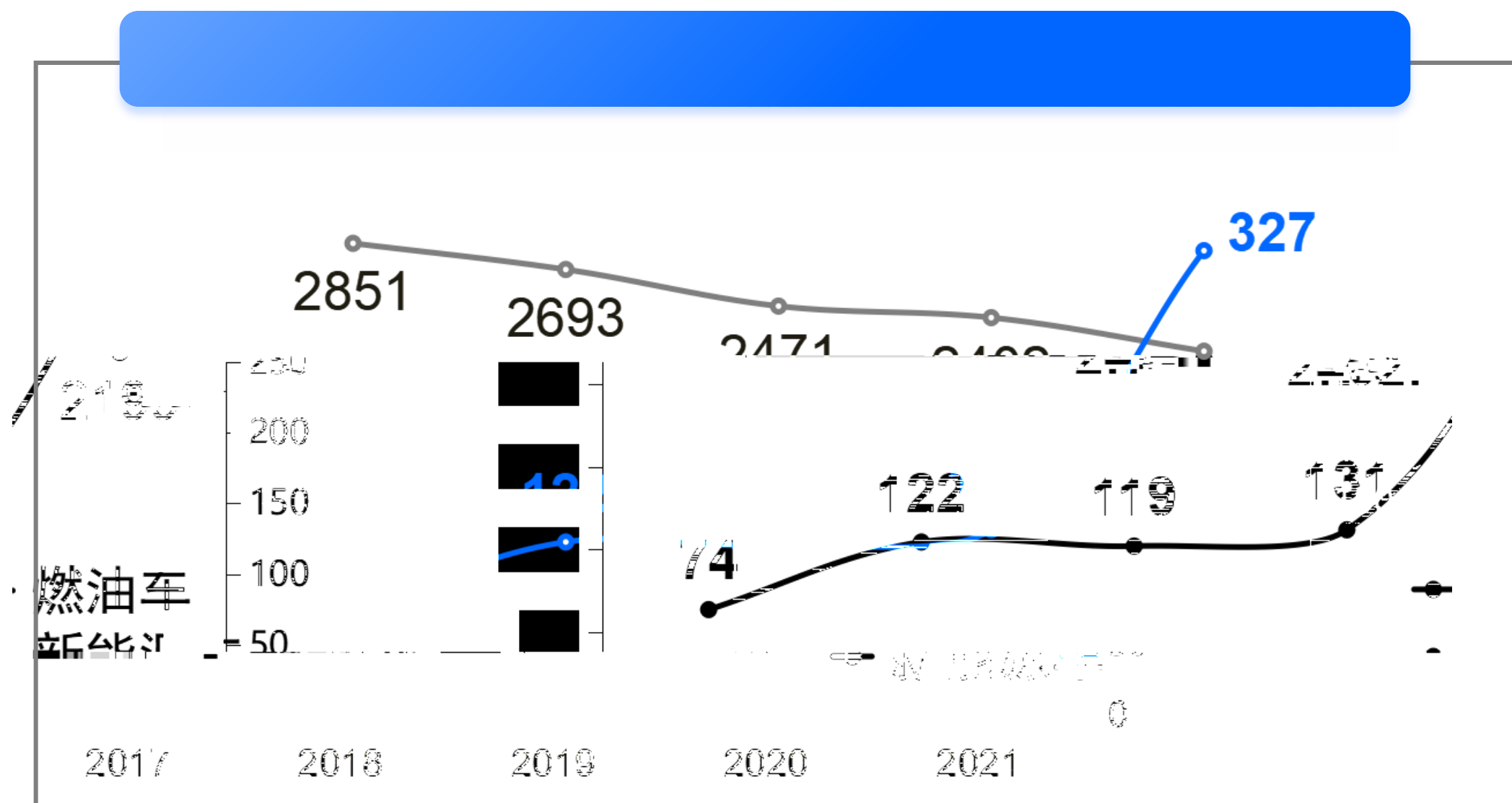
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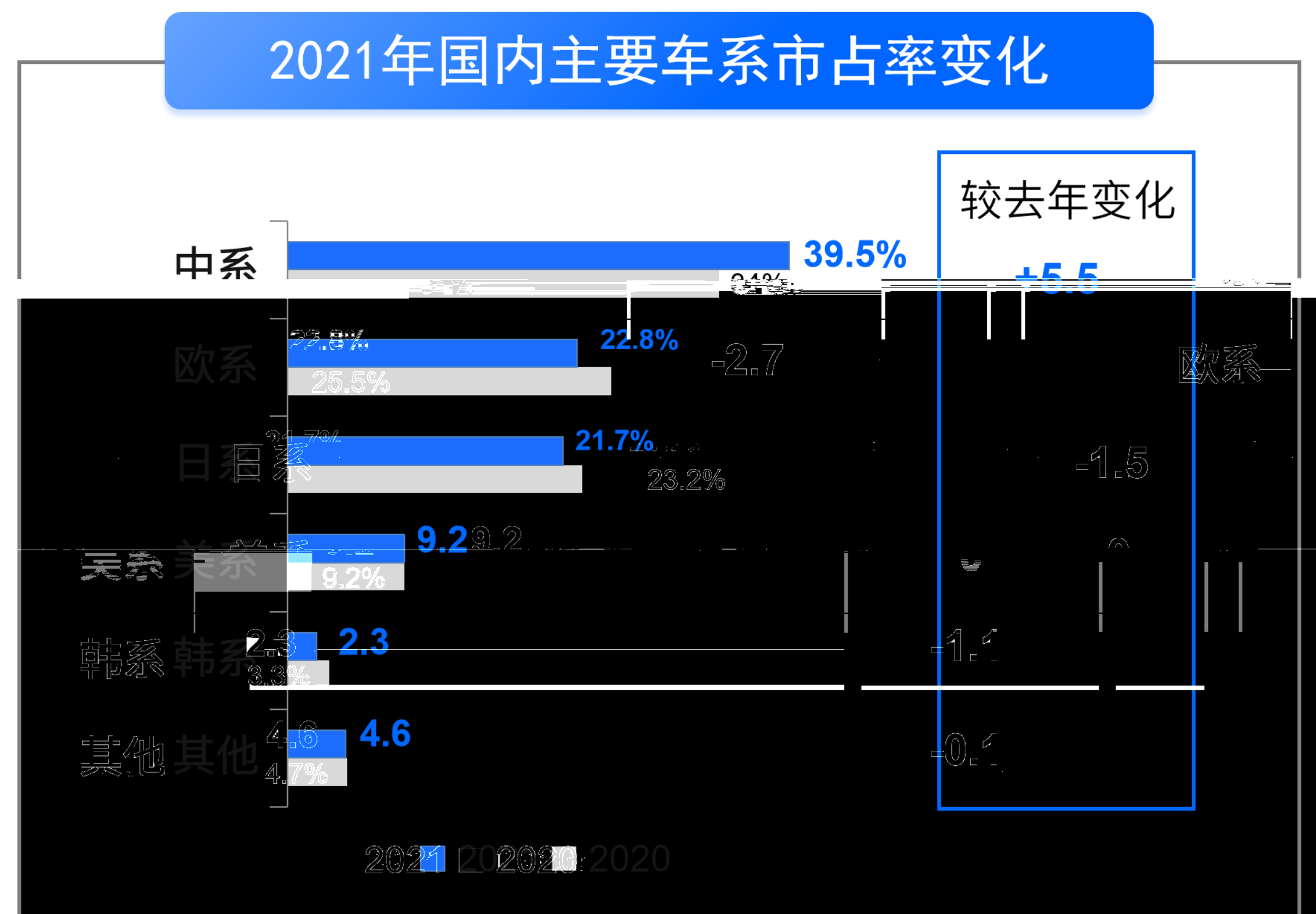
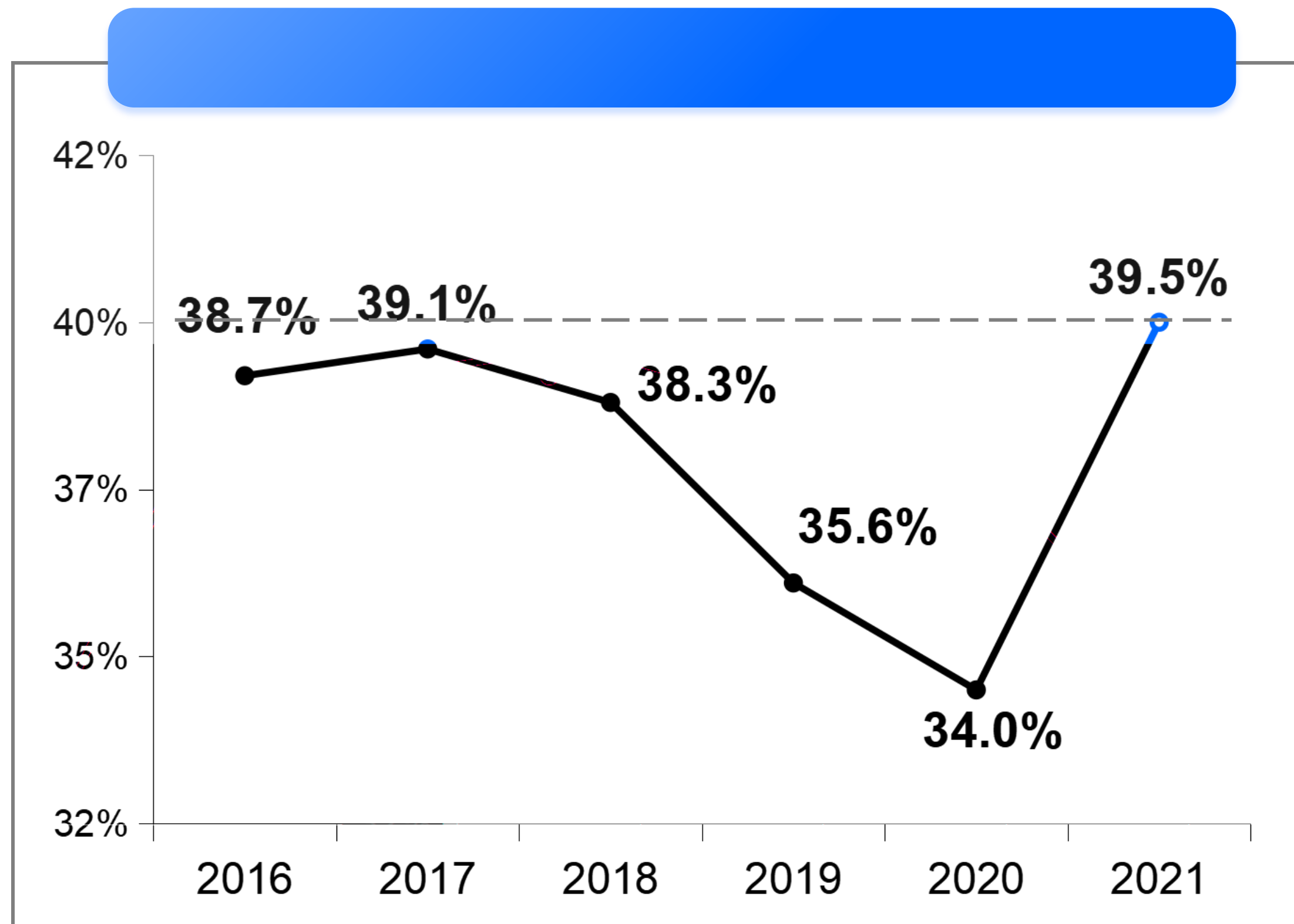
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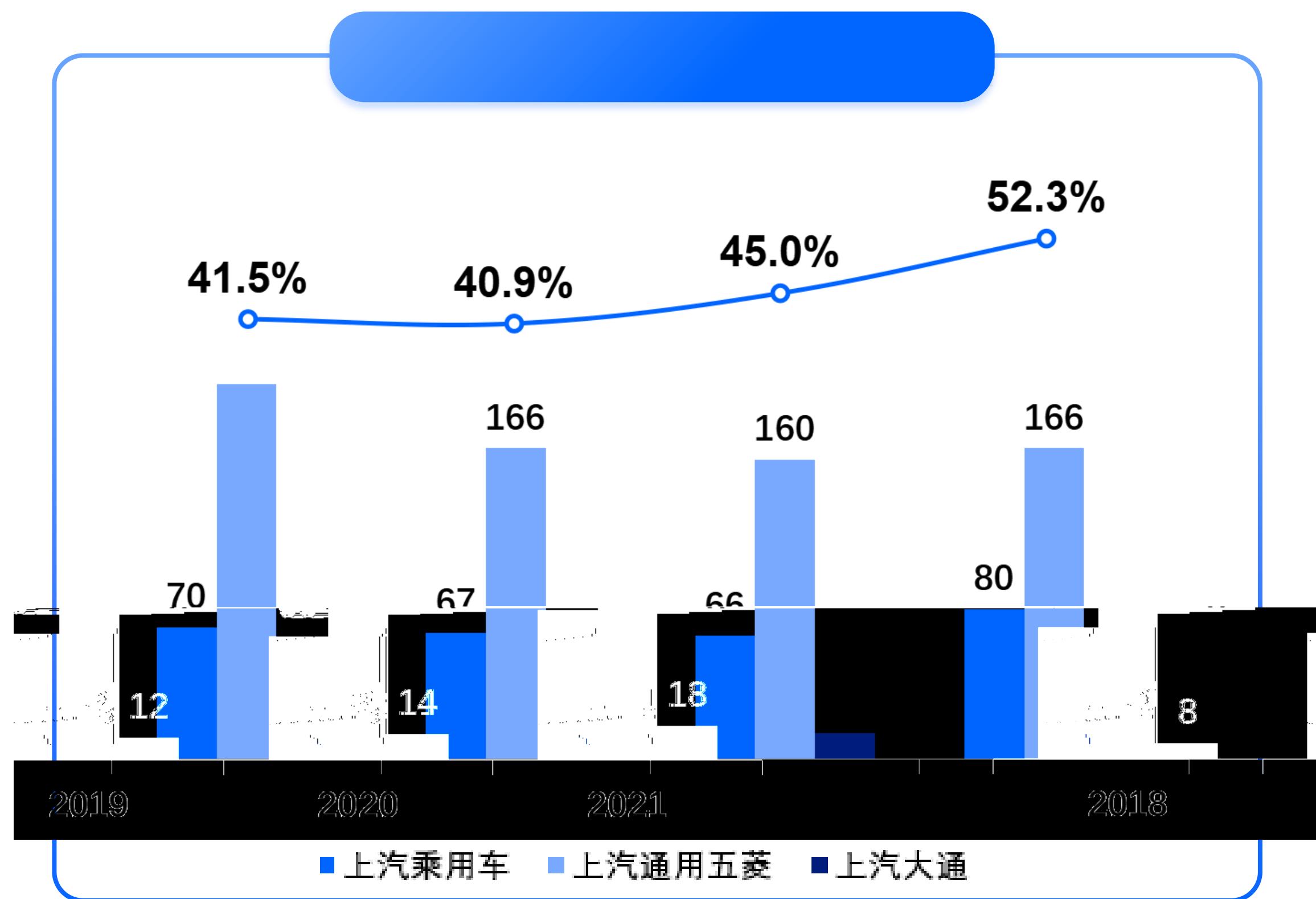
2021年国内主要车系市占率变化





2021年经营情况

2021年财报简析





上汽新能源车全球销量达 73.3 万辆

销量比例达 13.4% 销量比新能源车占上汽

销量比例达 13.4% 销量比新能源车占上汽



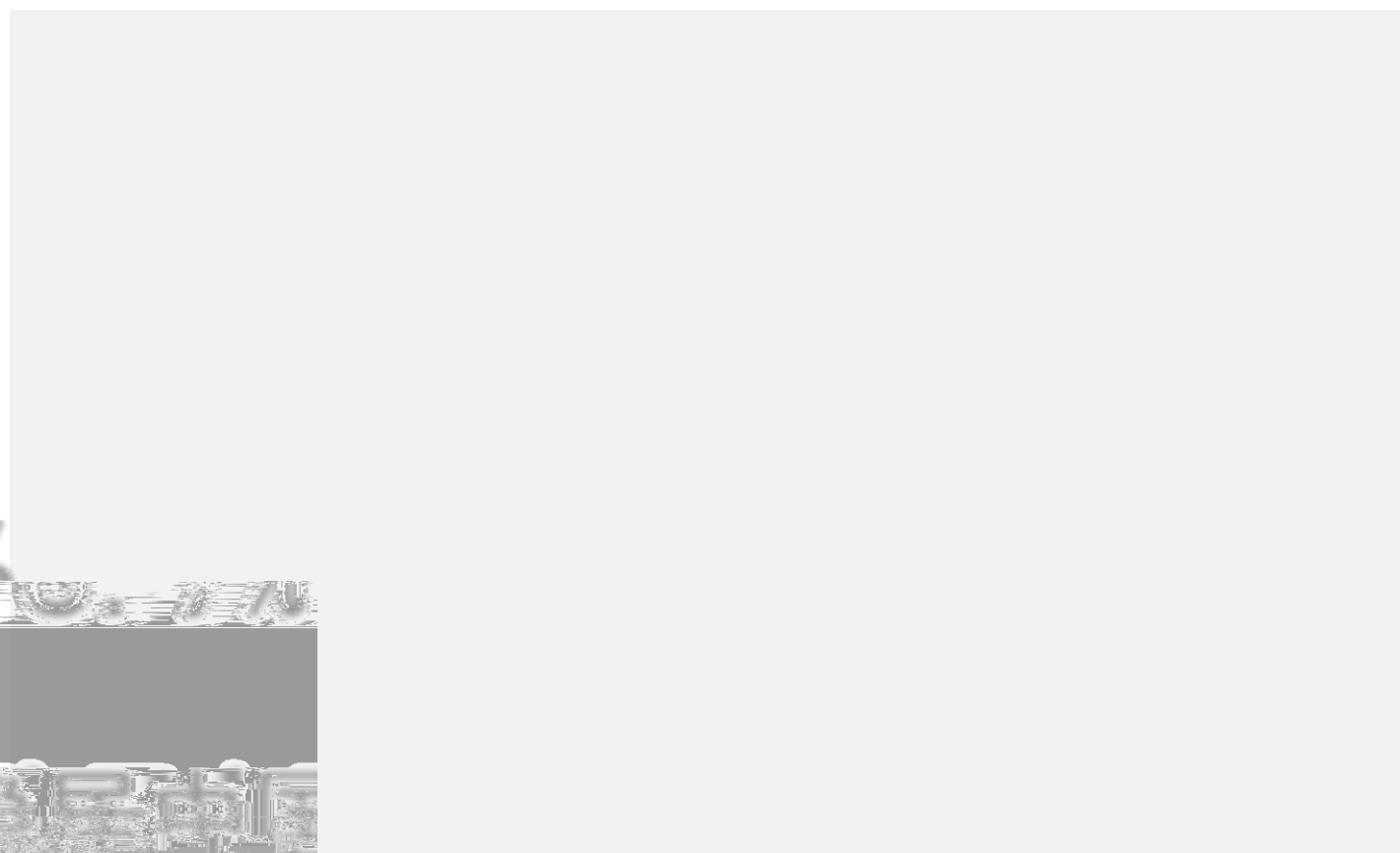


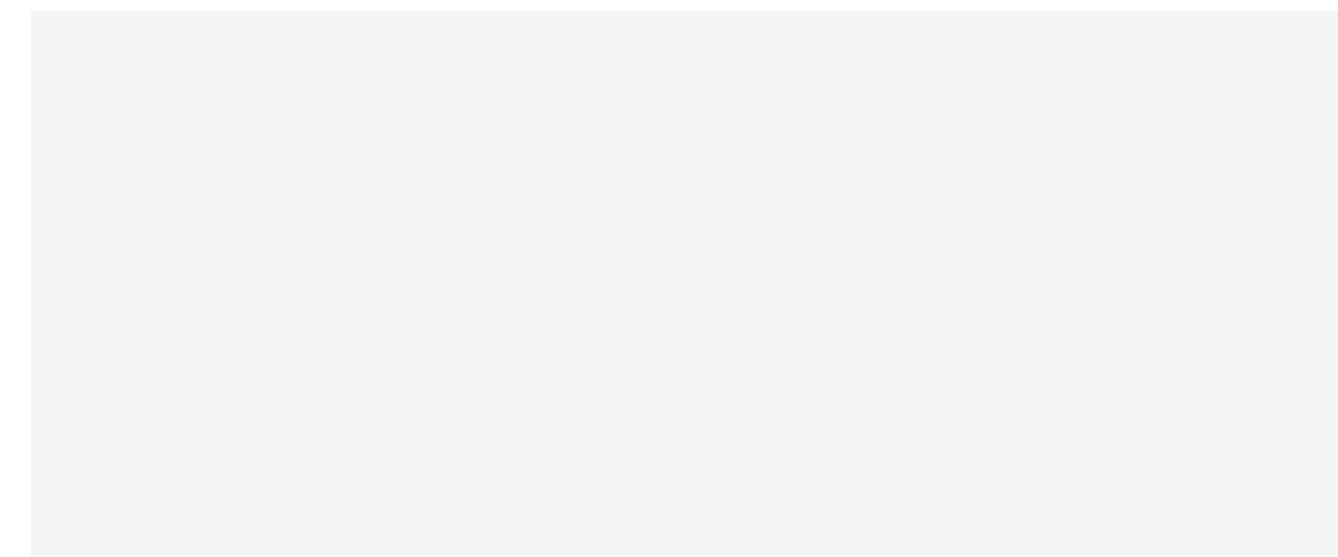
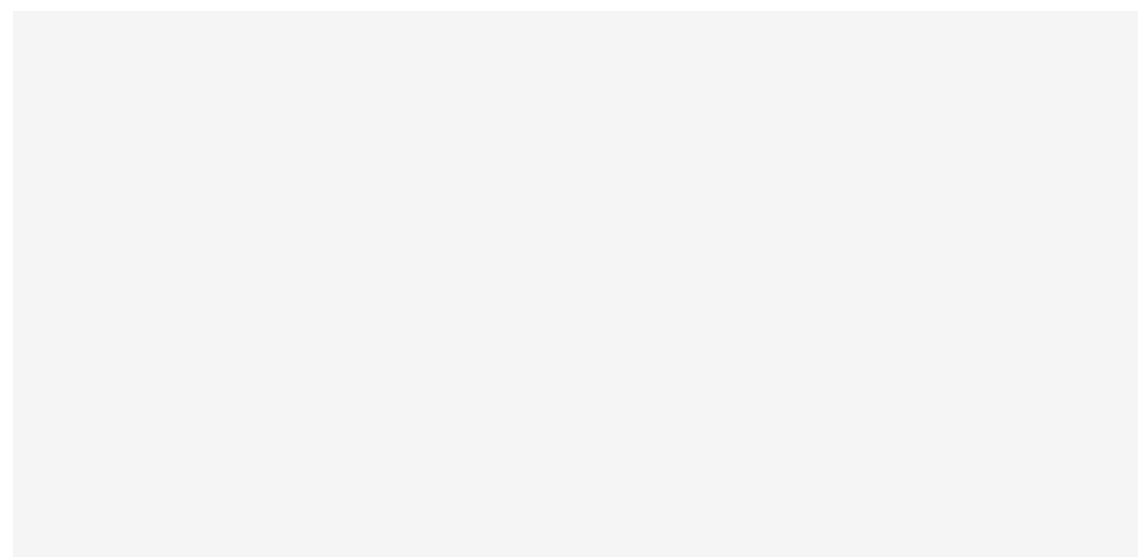
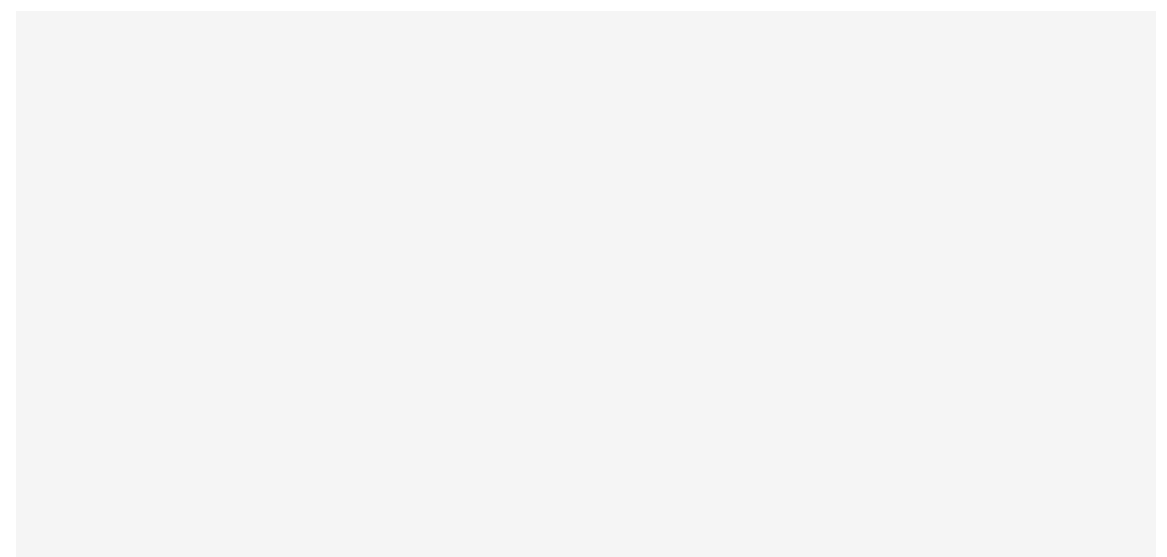
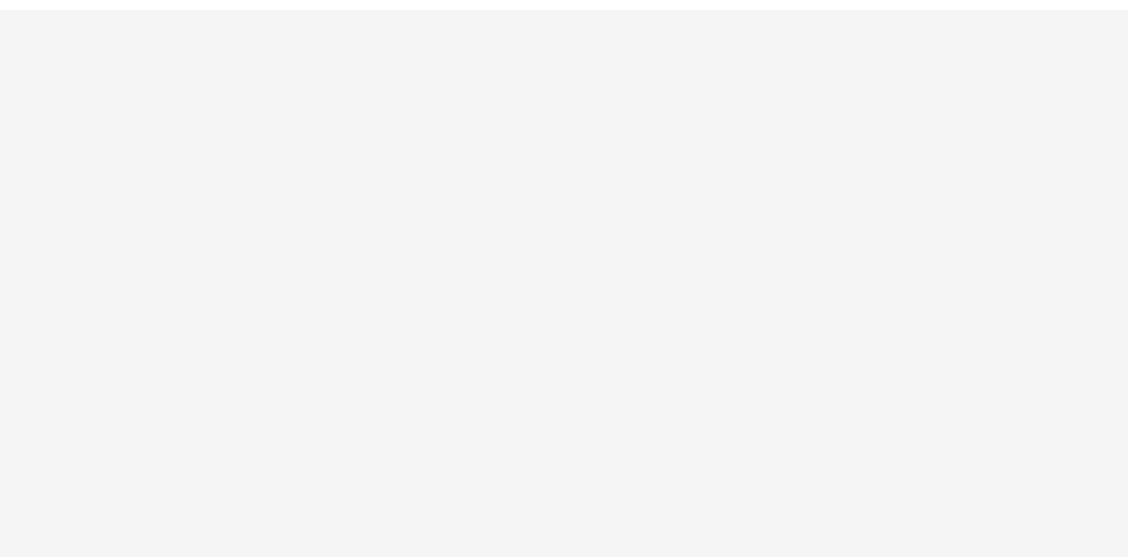
上汽海外销量达 69.7万辆

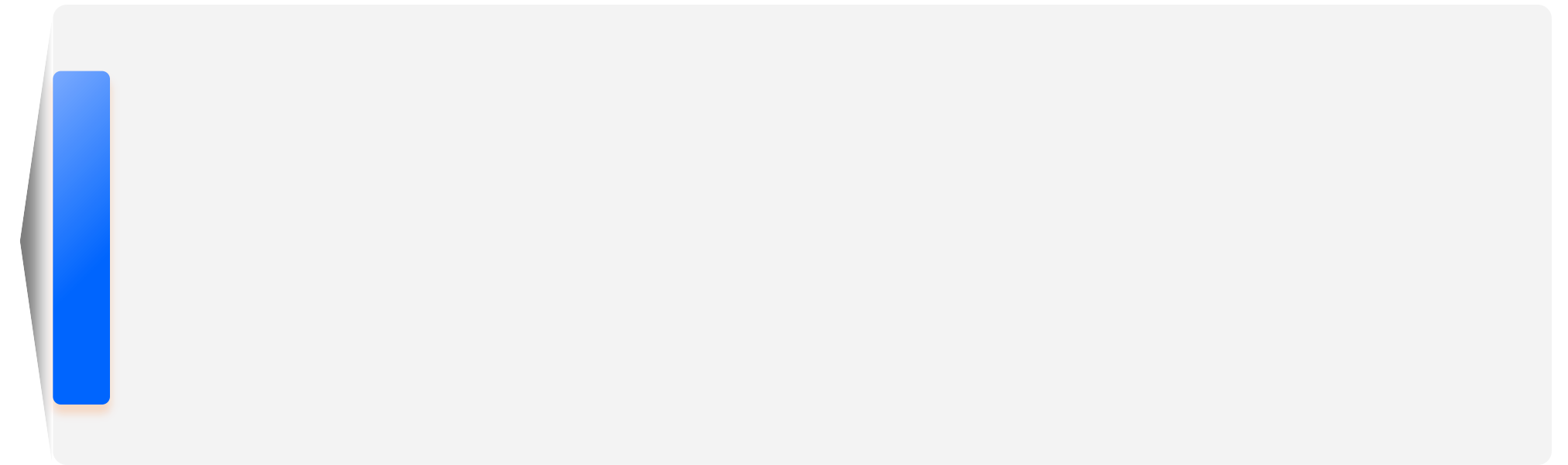
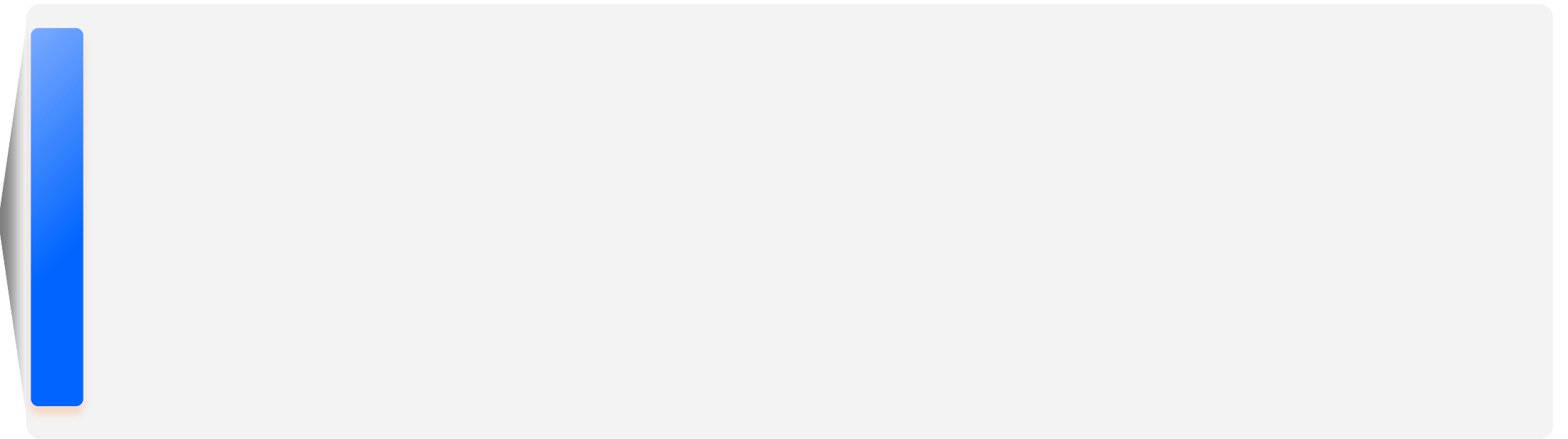
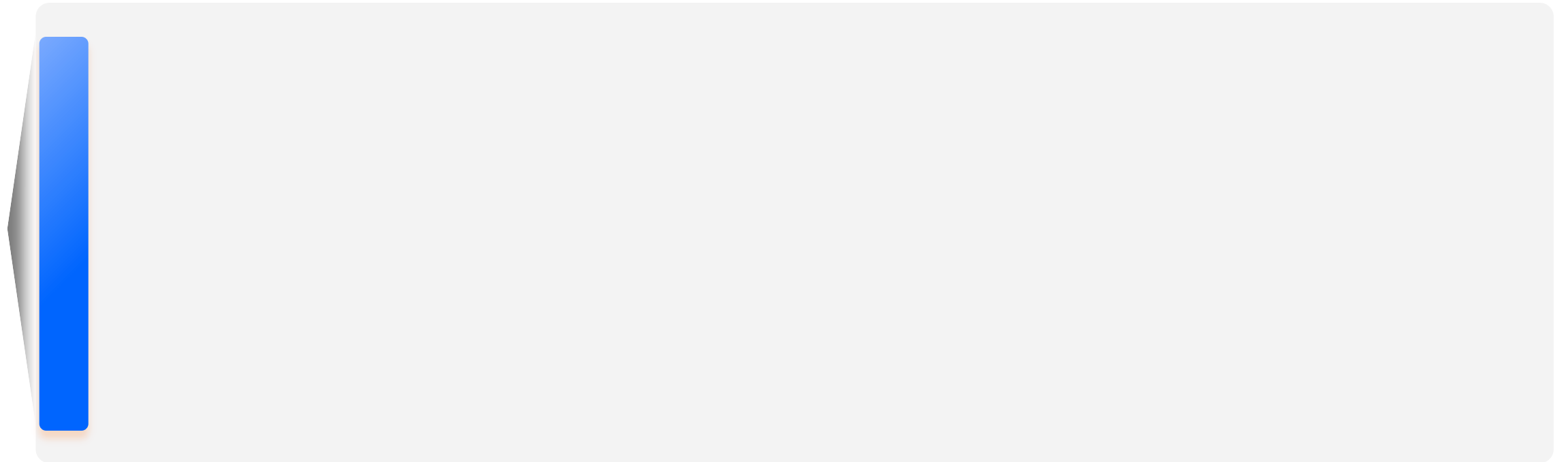
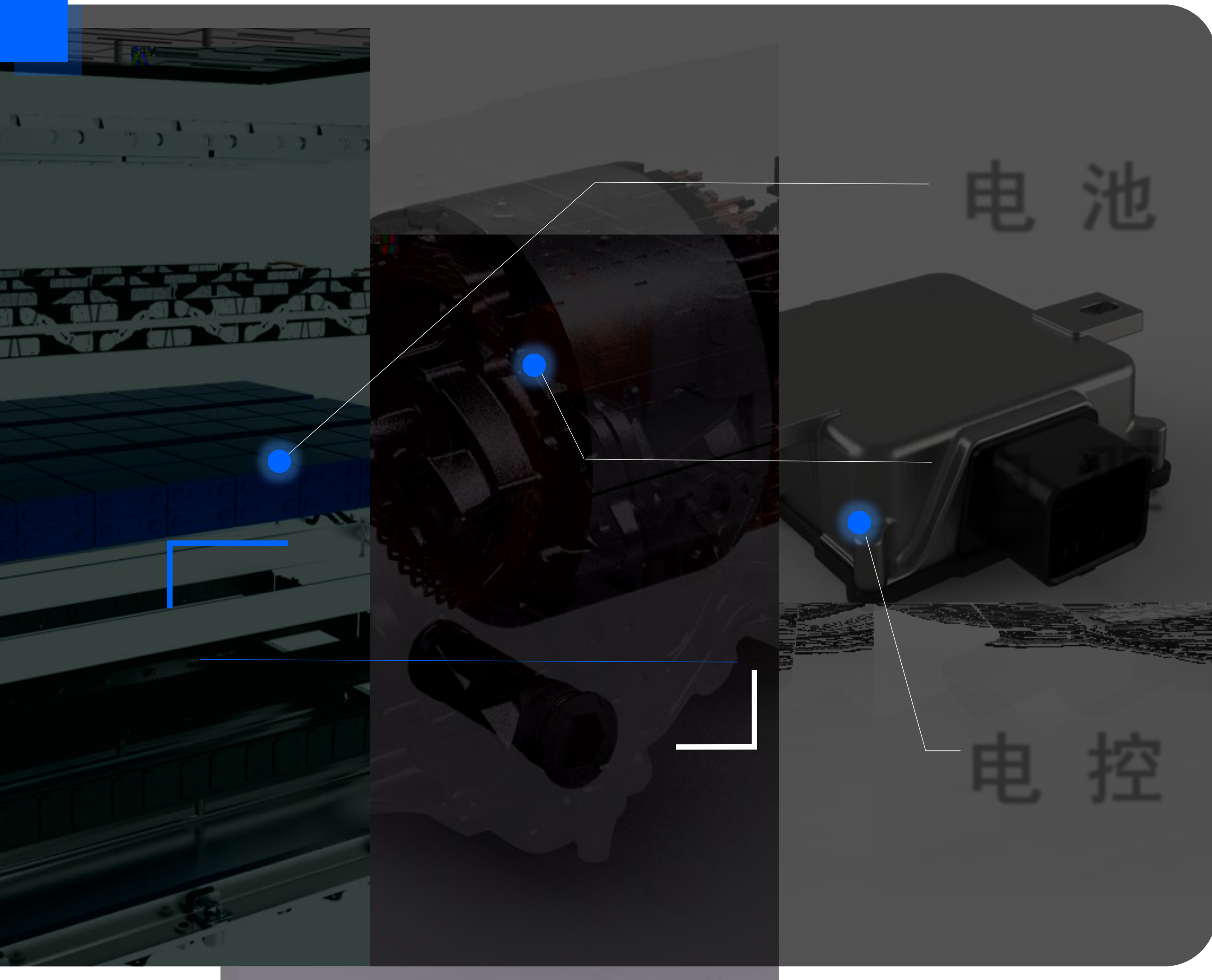
同比增长 78.9%

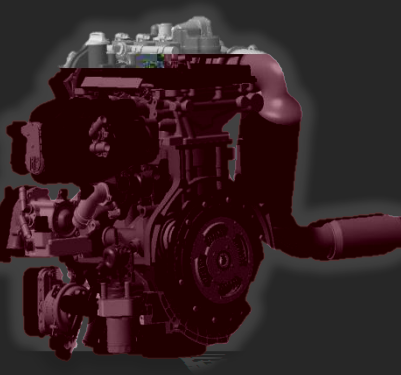
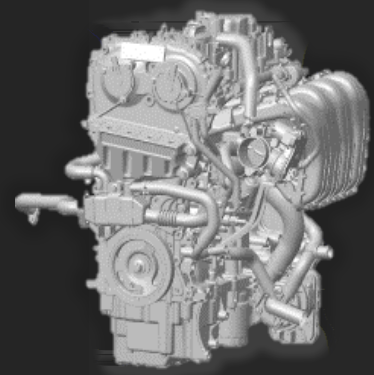
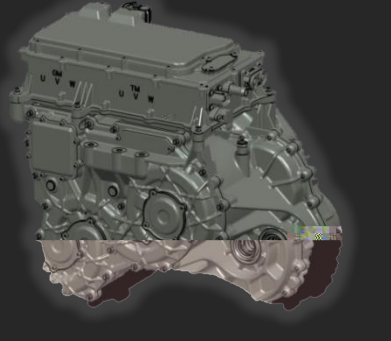
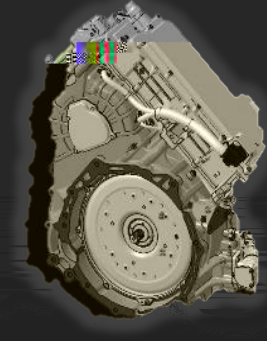
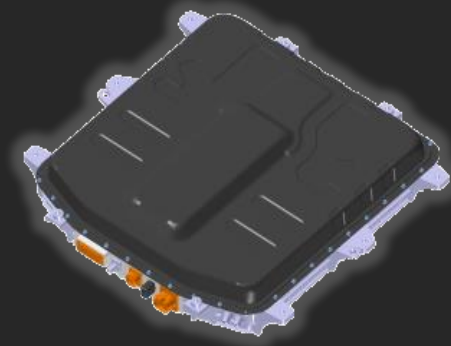
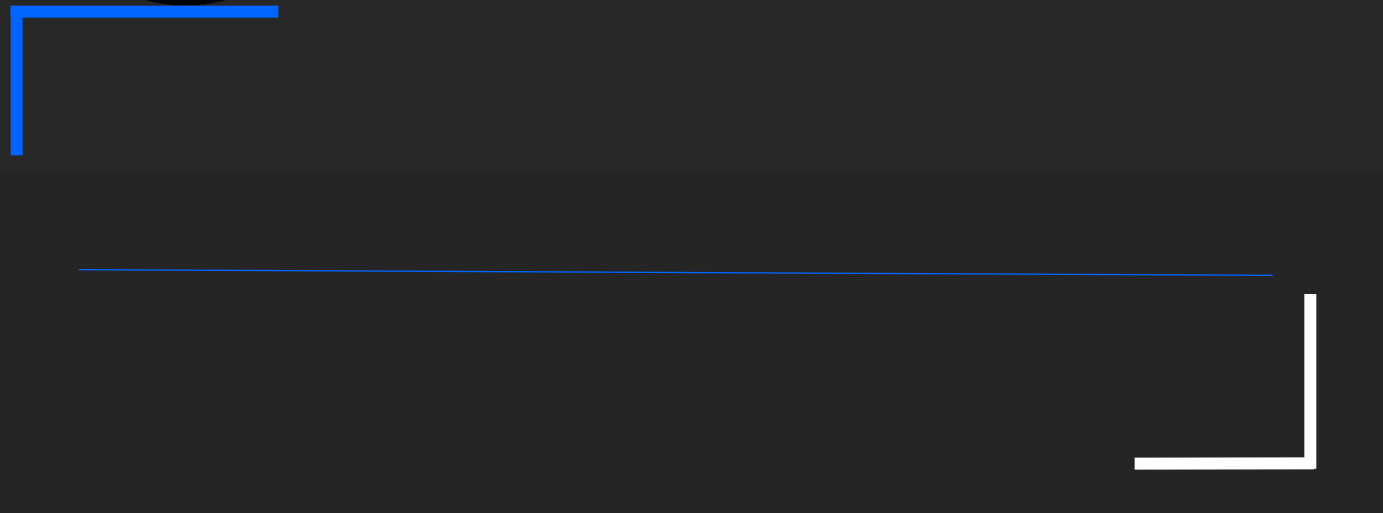
连续六年蝉联中国车企海外销冠 第六年蝉联全球纯电销冠

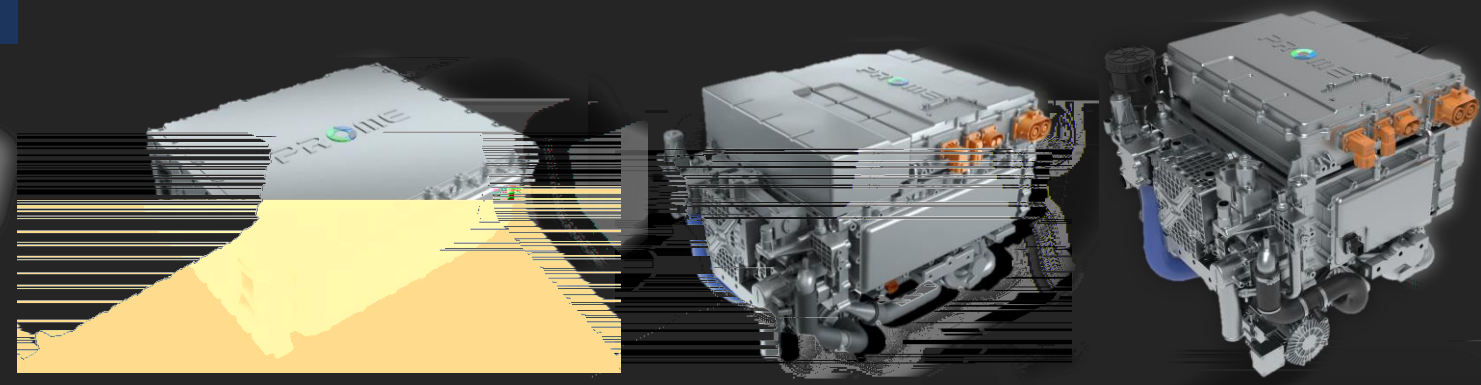
纯电占比提升60% 销量占比达 >60% 中自主品牌







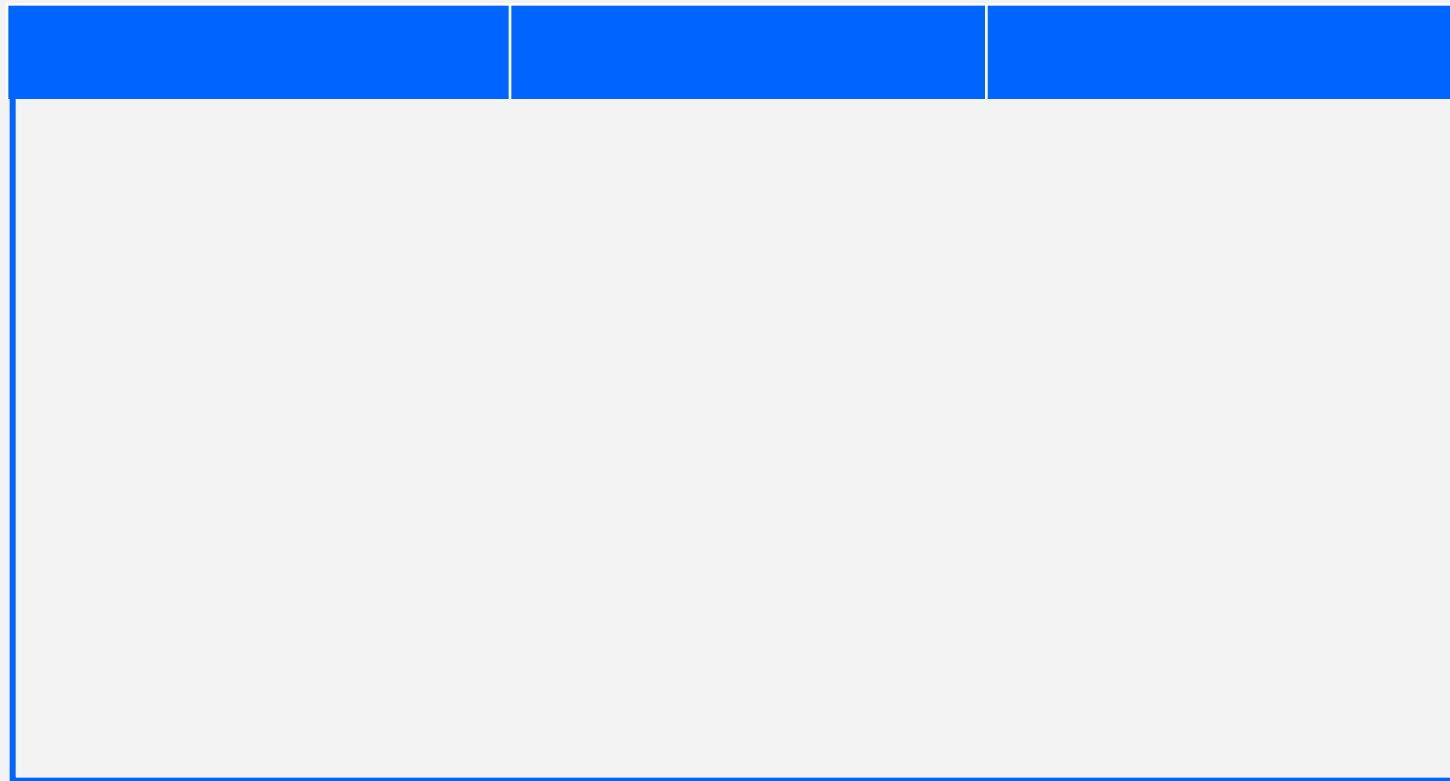




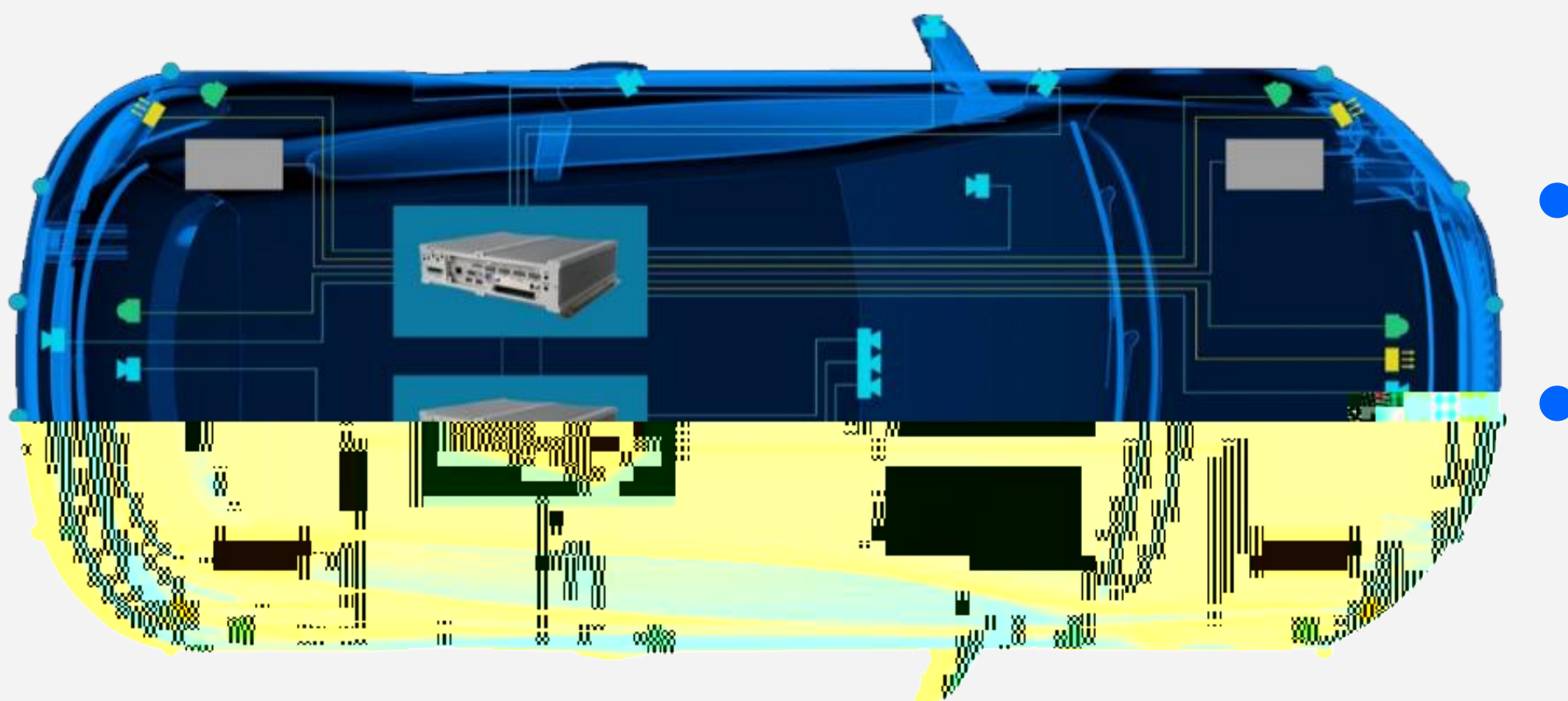
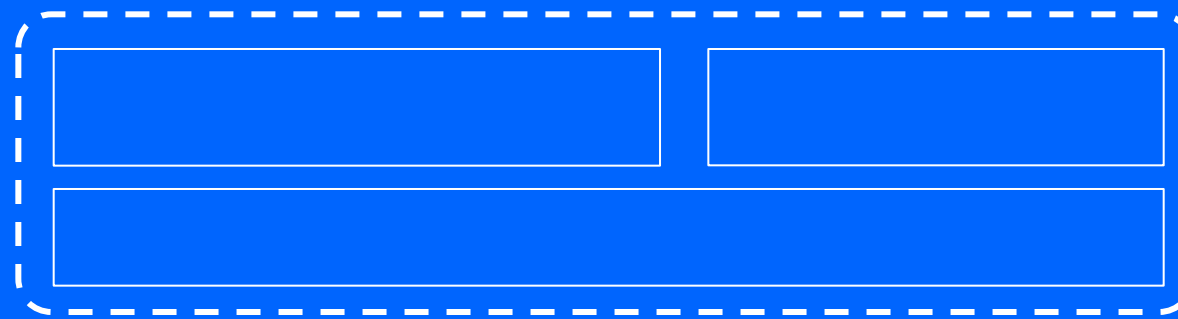
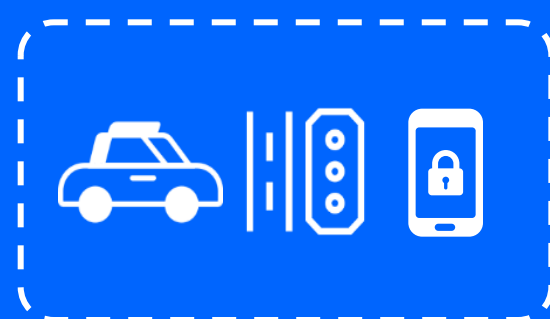
捷氢启源™

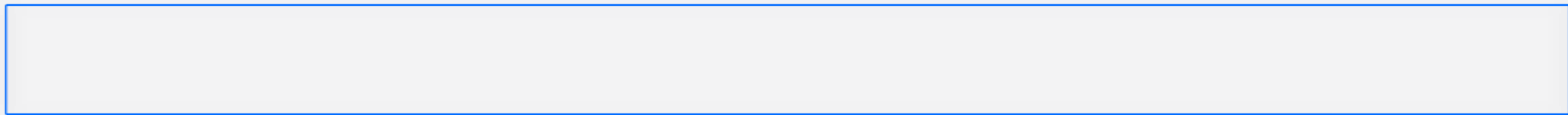
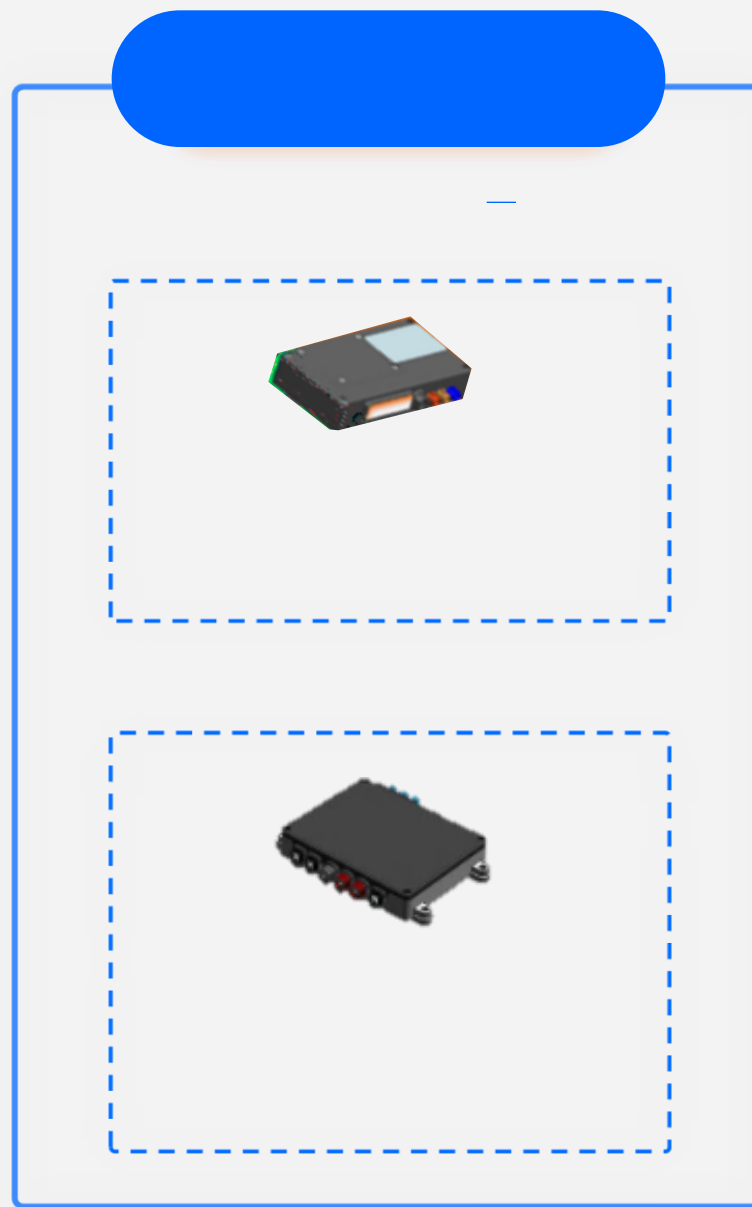
捷氢启源™

捷氢启源™

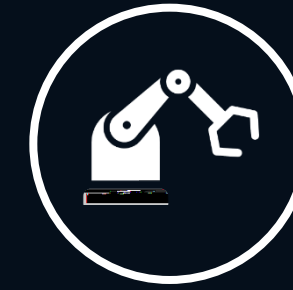


零束
Z-ONE





SAIC
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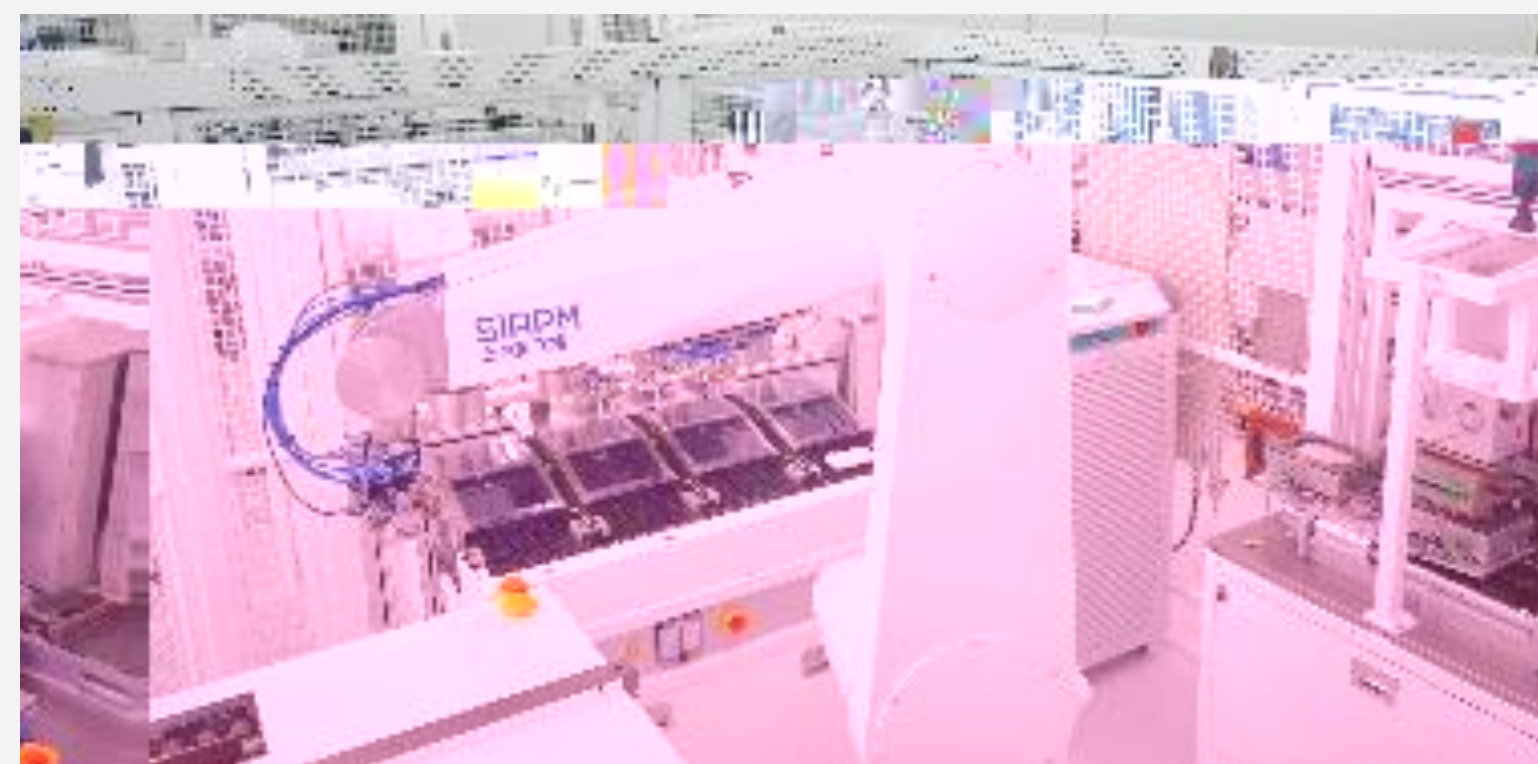
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2021年经营情况

2021年财报简析







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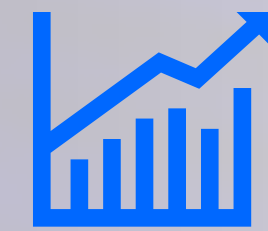
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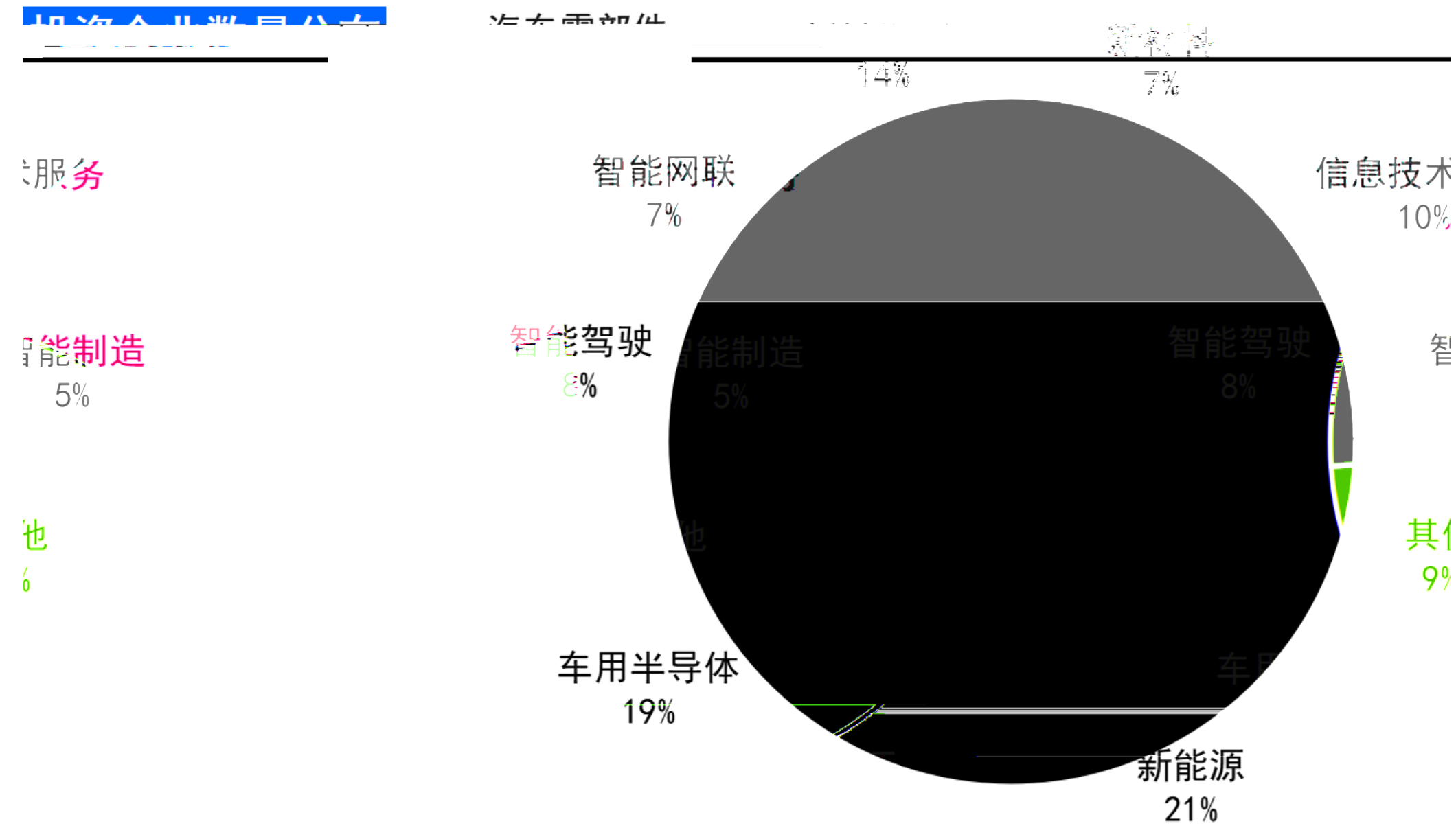
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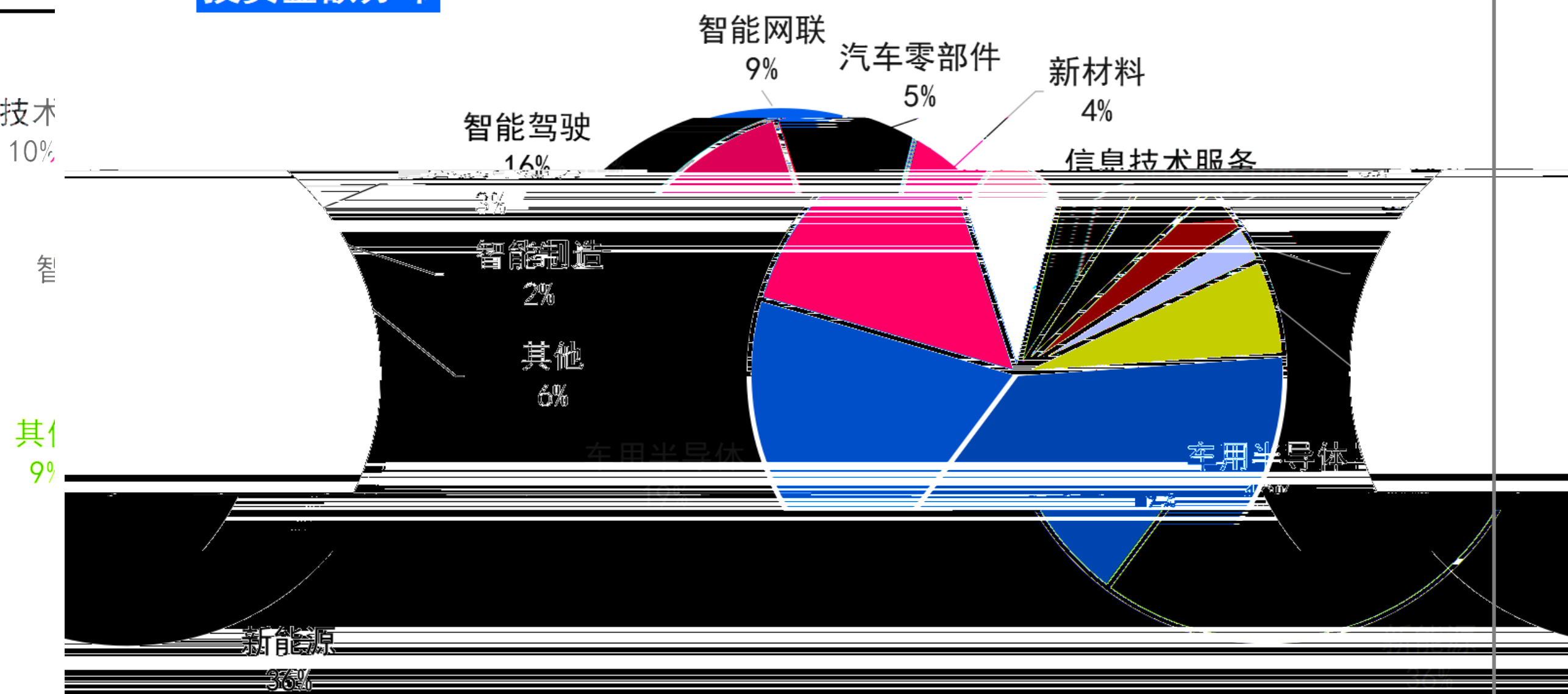
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投资金额分布

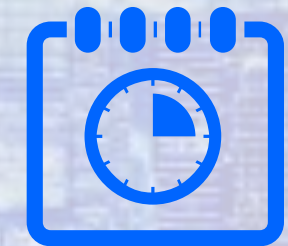


投资金额分布

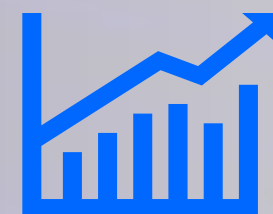




01.

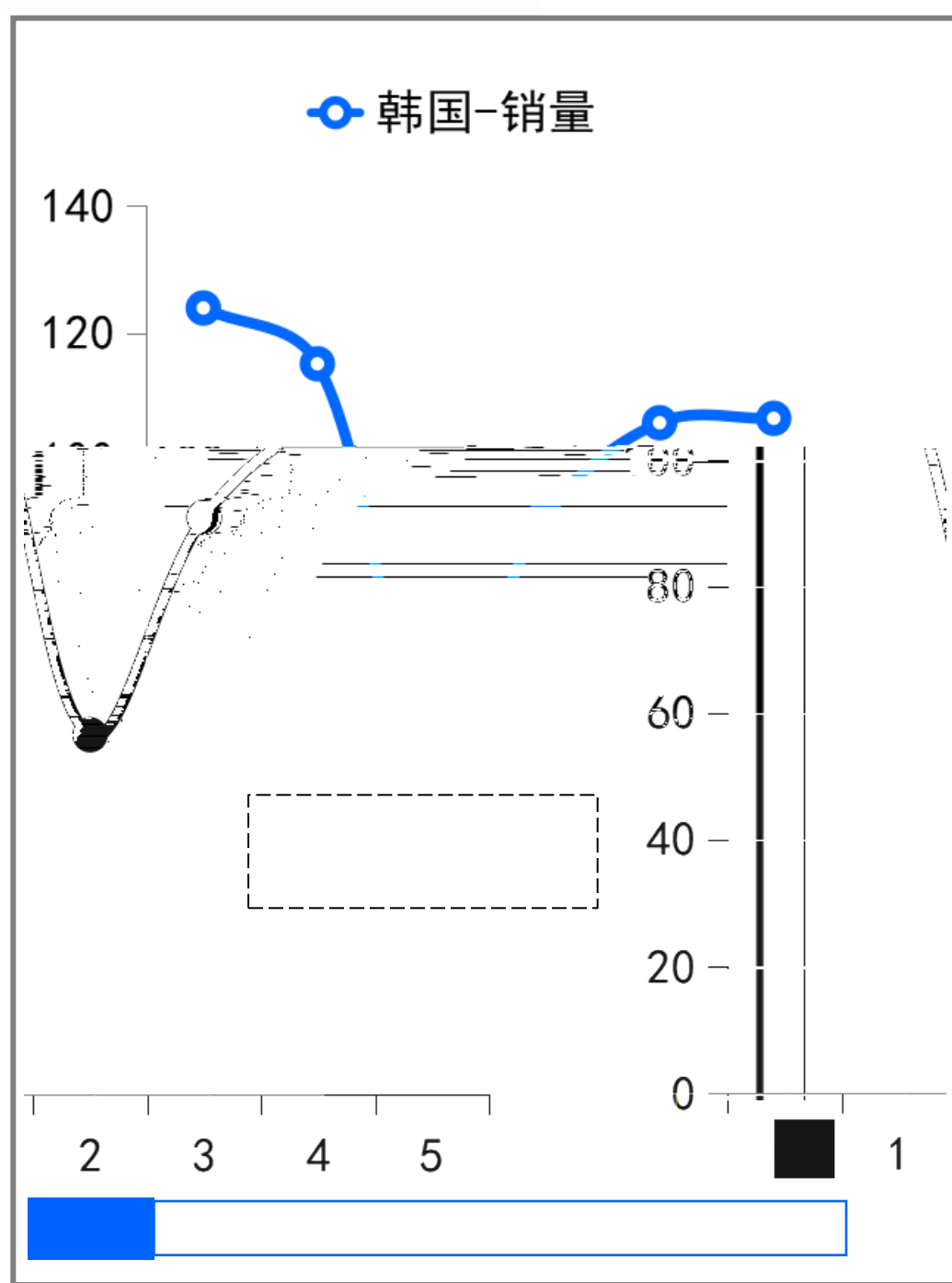
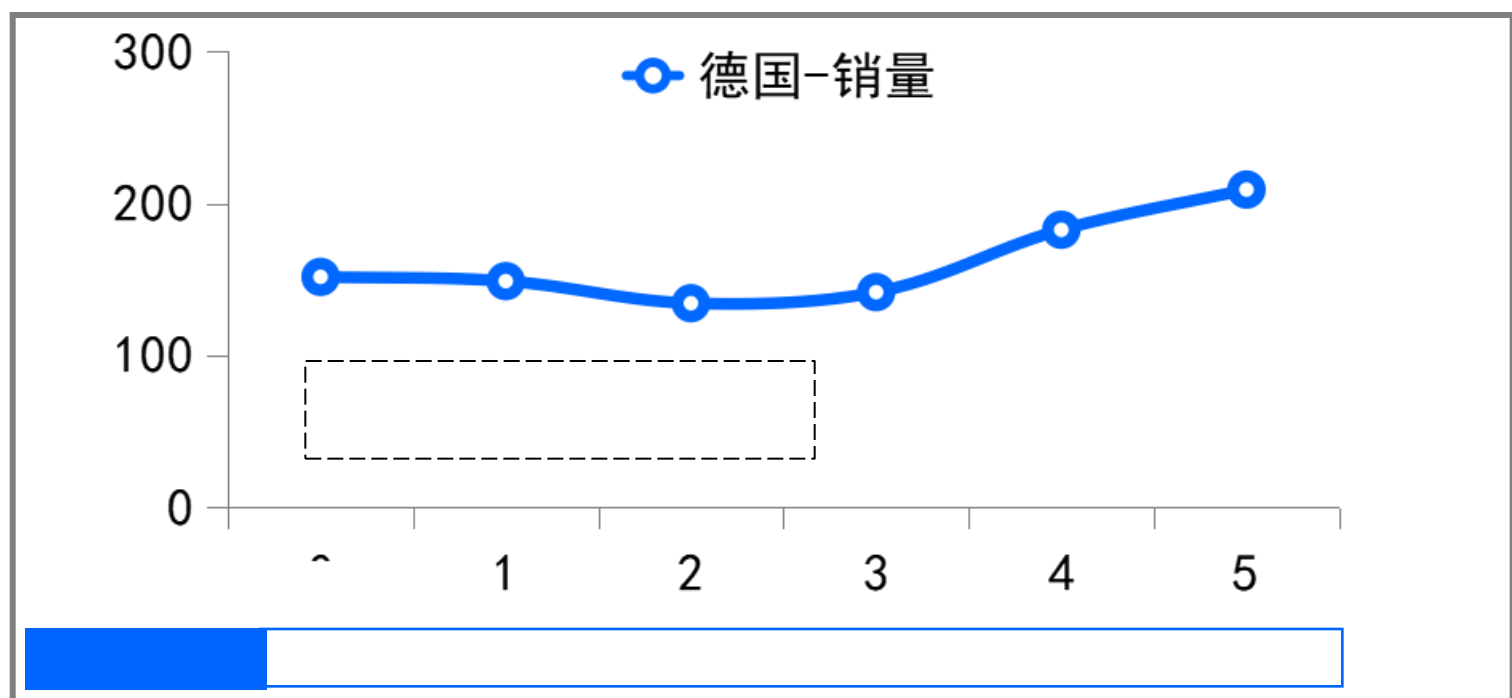
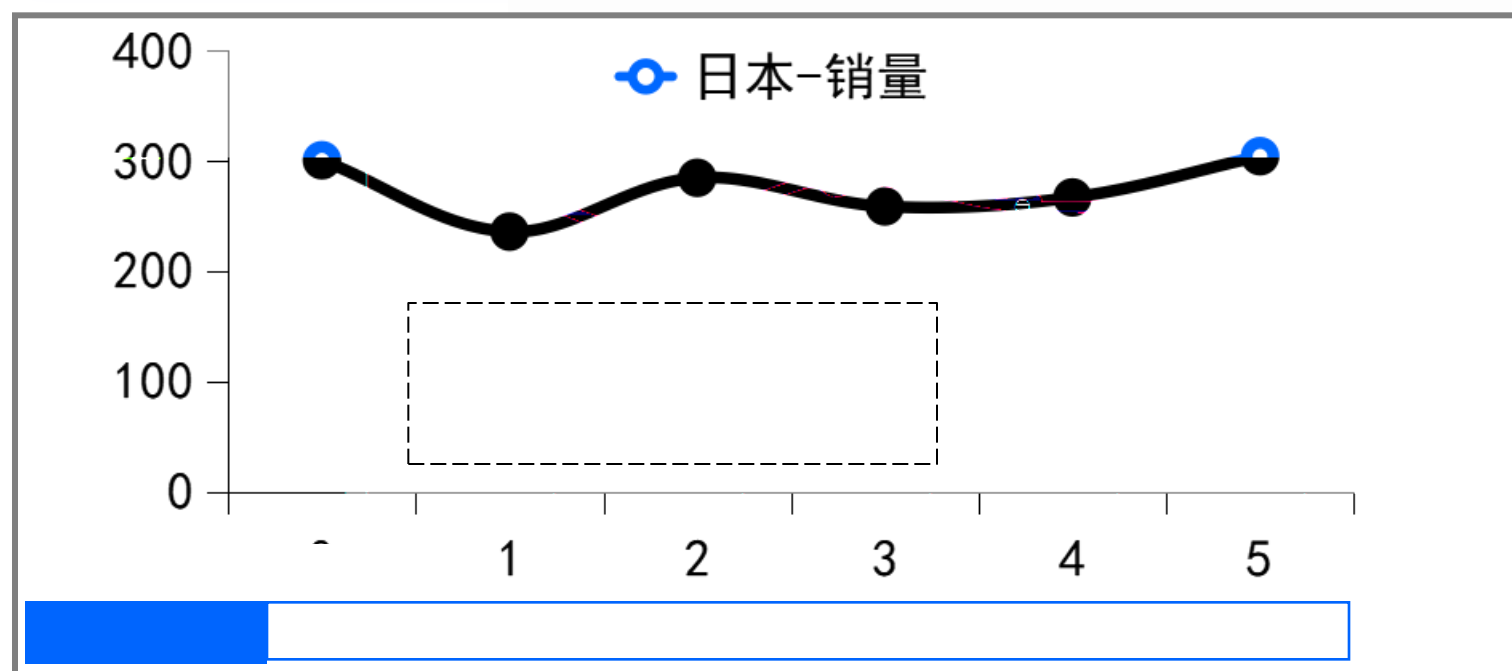


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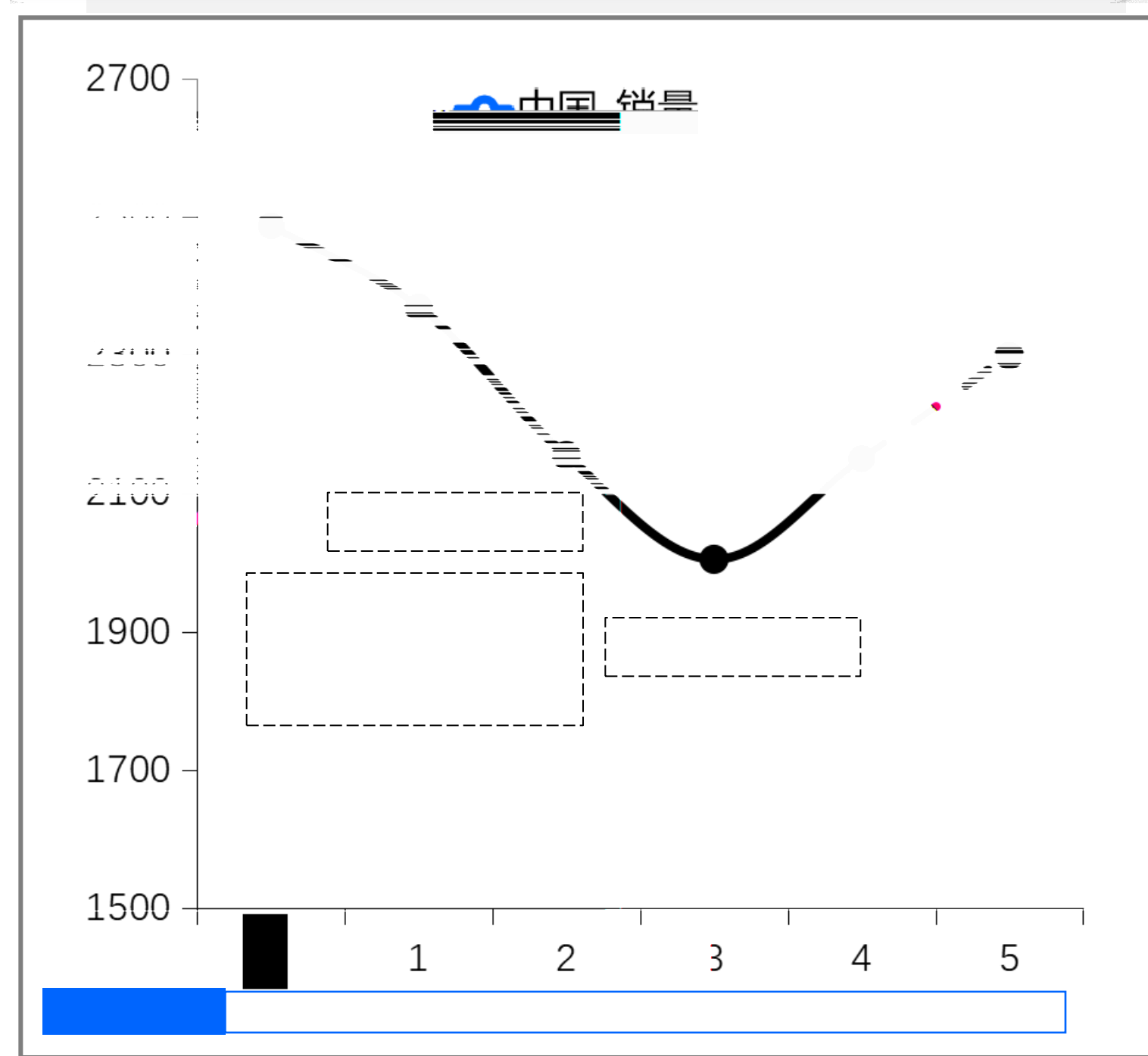


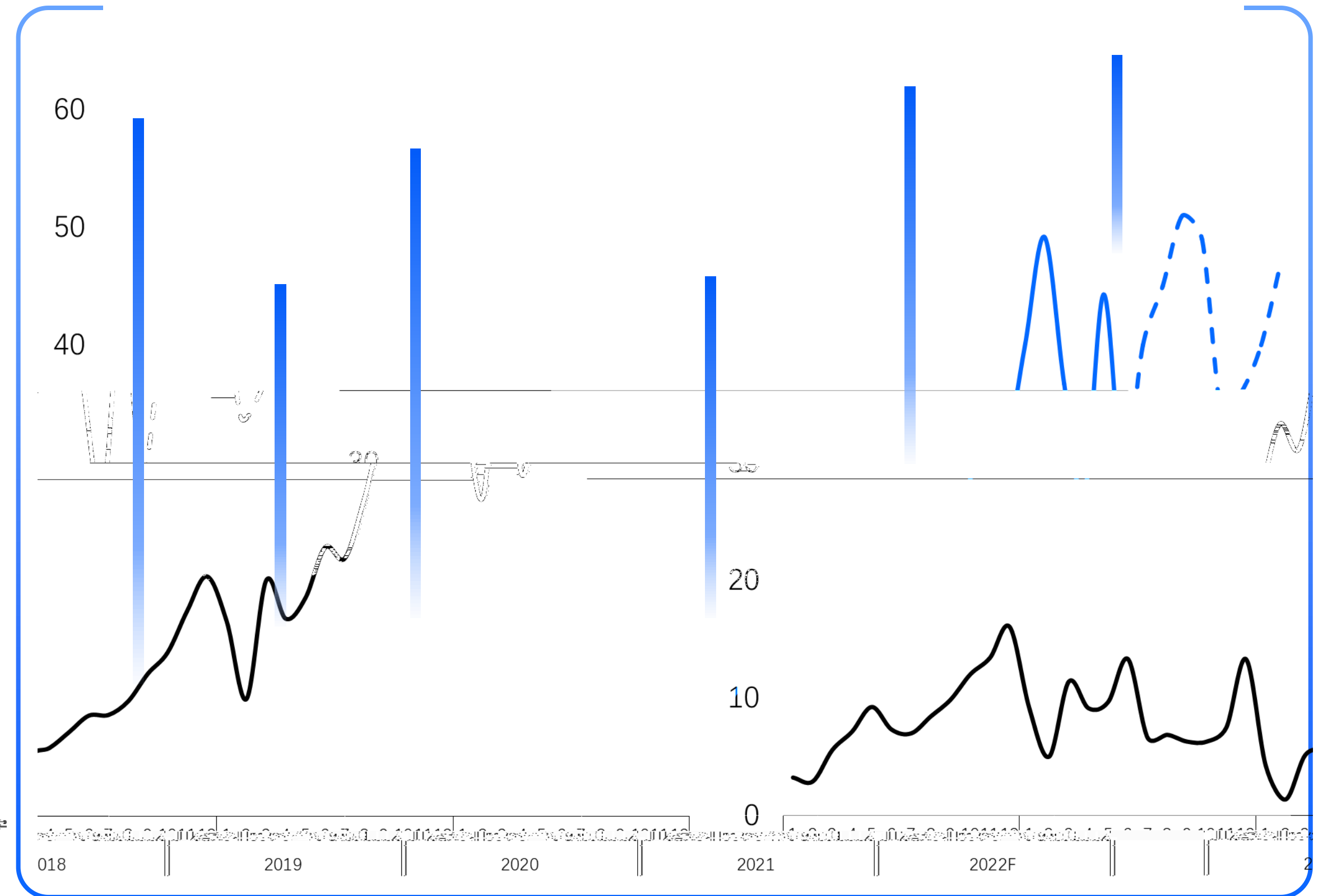
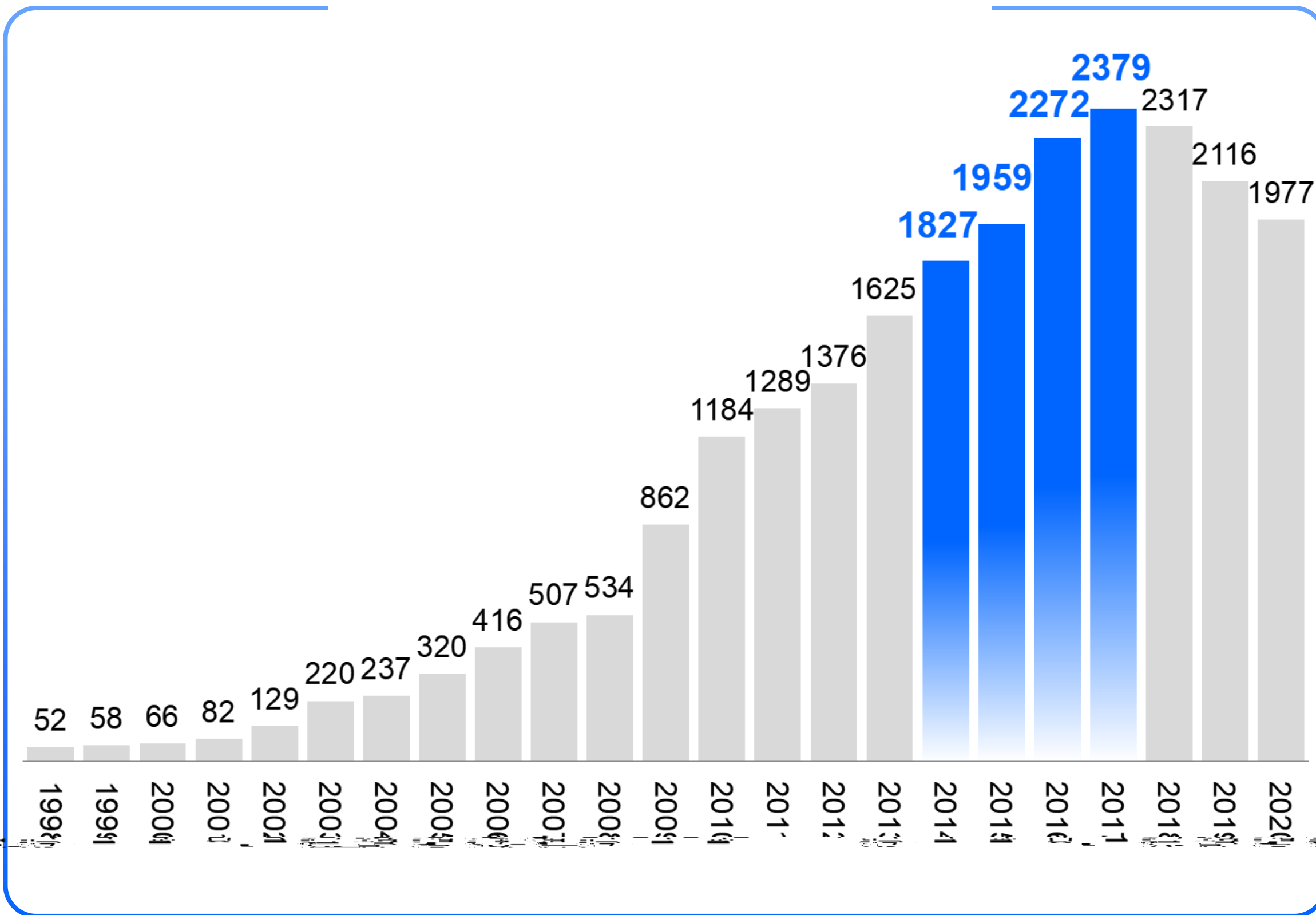
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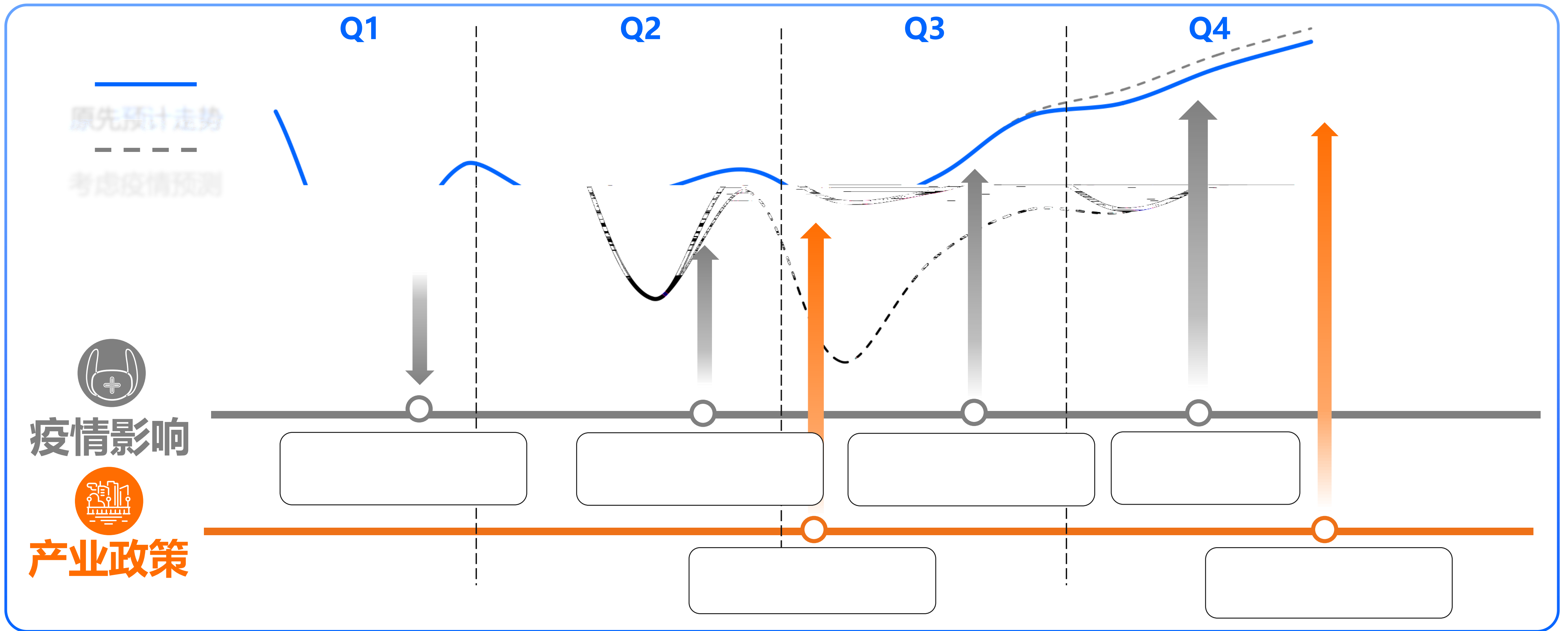
Blue header bar for the first two charts.



Blue header bar for the third chart.









2022年国内市场整车需求预测

	需求预测 (万辆)	同比增减
整体市场	2750	5%



计划到2025年，公司力争全球整车销量达到850万辆。



55%



32%



20%



17%

12%





车企	2022年度销量目标 (万辆)	同比增速
	>180	+8%
	>160	+21%
	>150	+13%
	>100	+25%
	>600	+10%

2022年，公司力争全球整车销量 **600万辆**

20%以上

110万辆

50%

80万辆

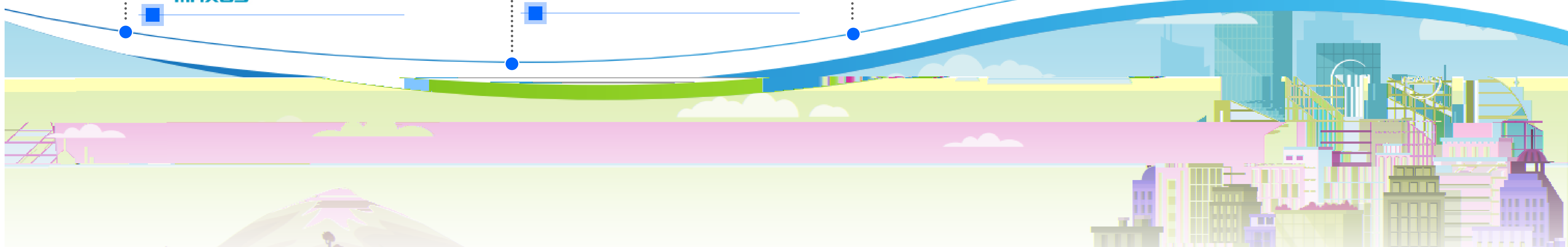
20%

- IM 智己汽车
- ROEWE
- 上汽大众 SAIC VOLKSWAGEN
- 上汽奥迪
- WULING
- 上汽大通 MAXUS

- ROEWE
- 上汽大众 SAIC VOLKSWAGEN
- BAOJUN
- WULING
- 上汽大通 MAXUS

- 飞凡汽车
- ROEWE
- MG
- 上汽大众 SAIC VOLKSWAGEN
- 上汽奥迪
- 上汽通用汽车 SAIC-GM
- WULING

- IM 智己汽车
- 飞凡汽车
- MG
- 上汽通用汽车 SAIC-GM



SAIC



