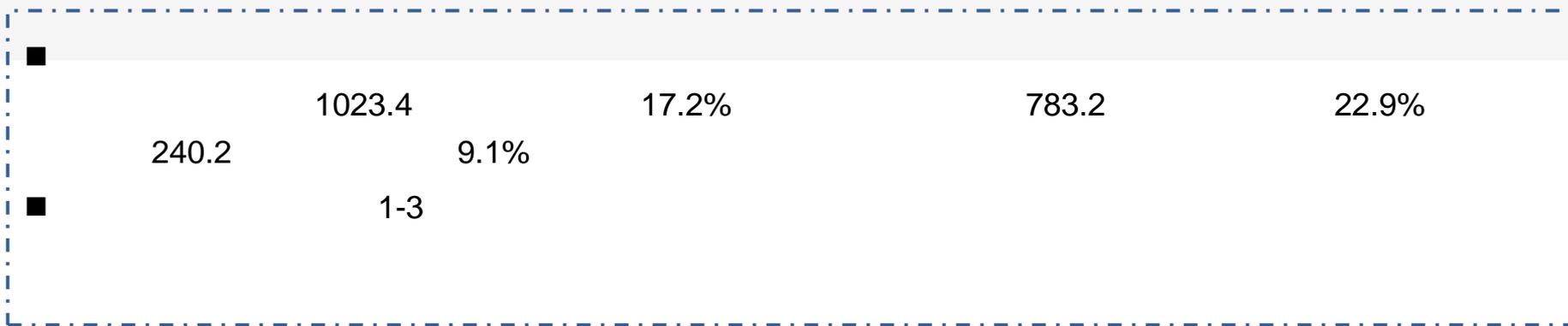
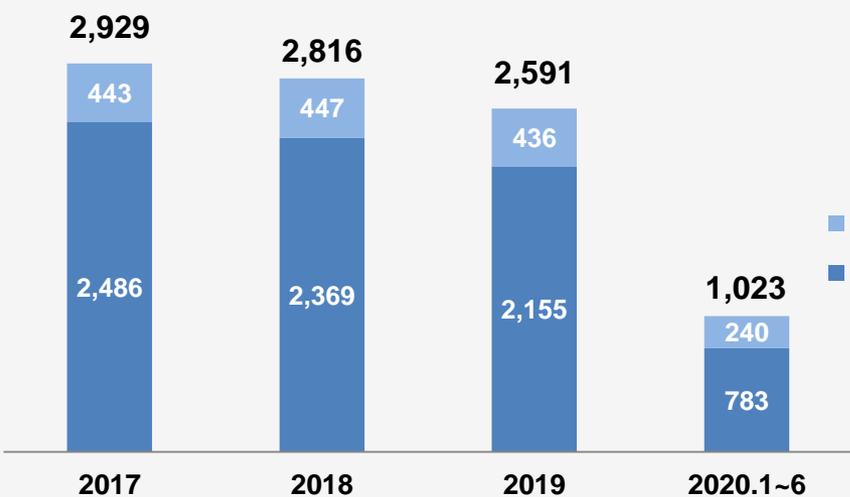






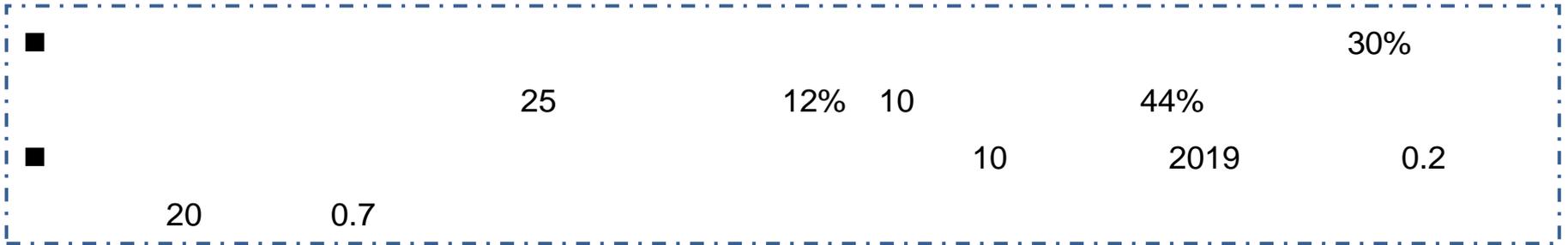
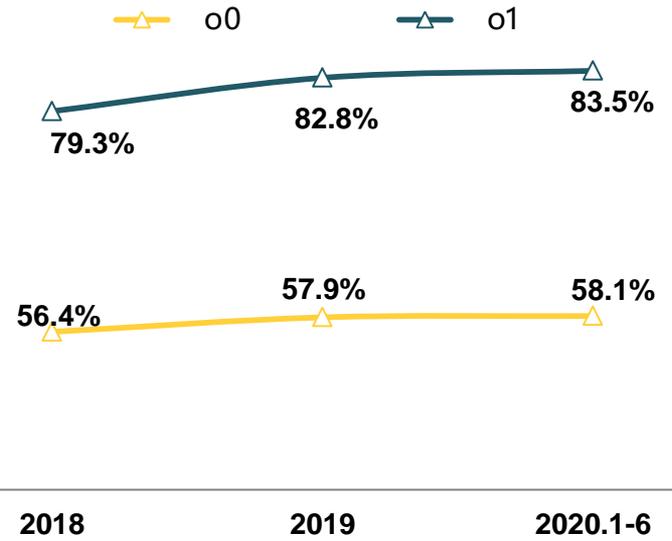
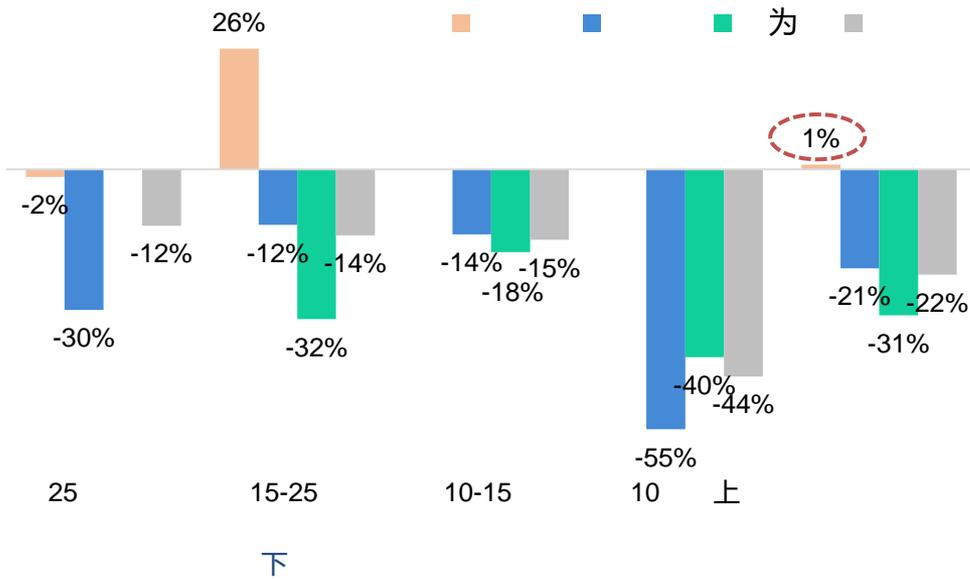
第一部分 2020年上半年国内汽车市场主要特点





1

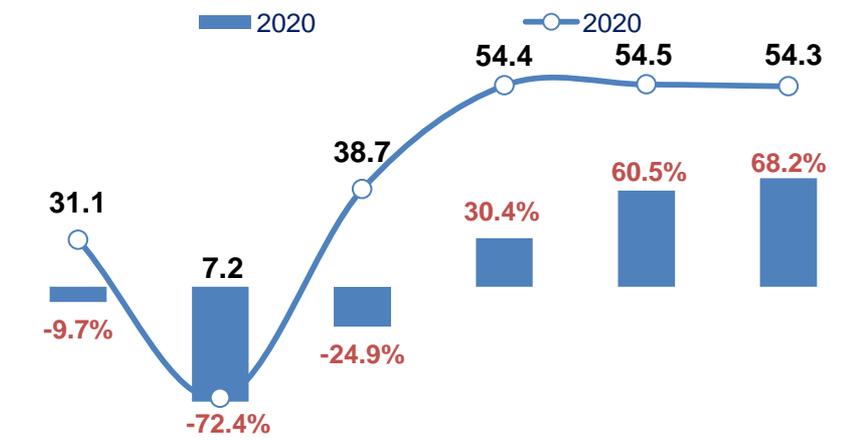
2020



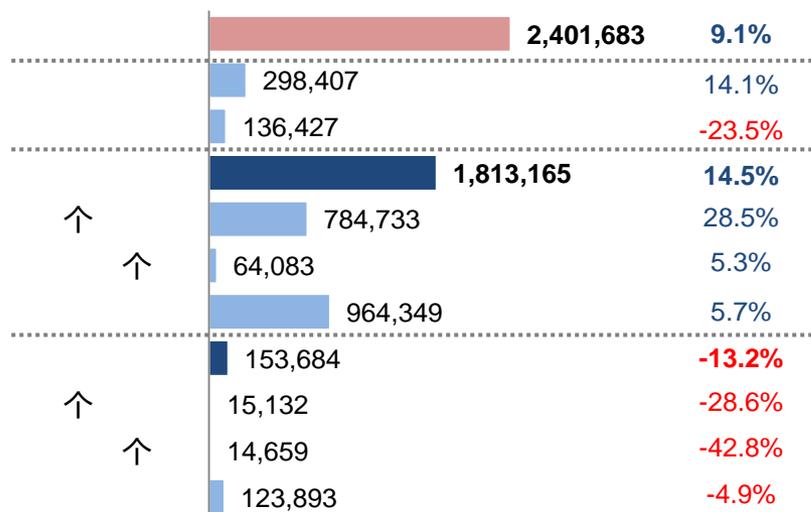


2

2020



2020

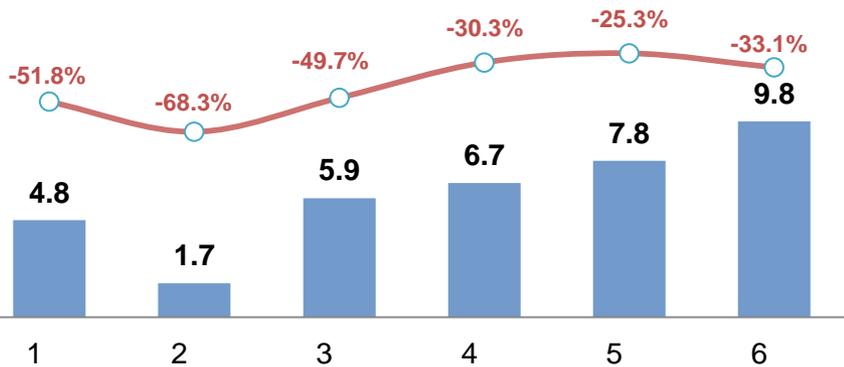




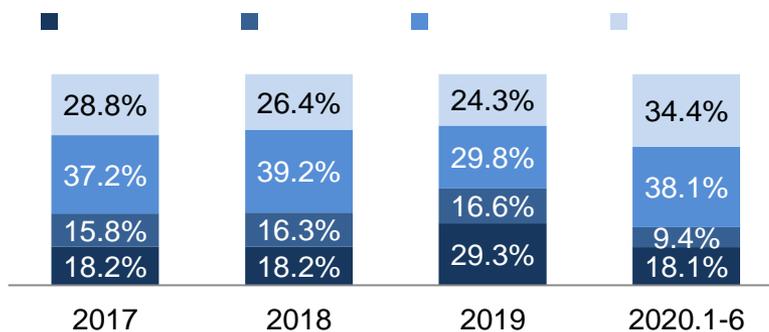
3

2020 1-6

1 1 0 5



	2018	2019	2020.1~6
	76.6%	23.9%	-60.6%
	72.6%	-23.0%	-13.7%





2020年上半年公司经营业绩和创新发展



↑	02-1	-8			
	-	1 -			



1

6000





2



RX5 PLUS

CT4

GL8 10

MG





3



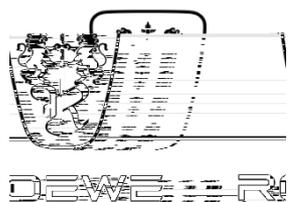
R

R

mission 100”



EUNIQ



EUNIQ



WULING WULING



1



IGBT

6

300

MG EZS

400

328

MAXUS EV30





2

- AI Parking AI Pilot
5G 5
- iECU T-Box RX5 MAX
ADAS
- SLAM 10cm

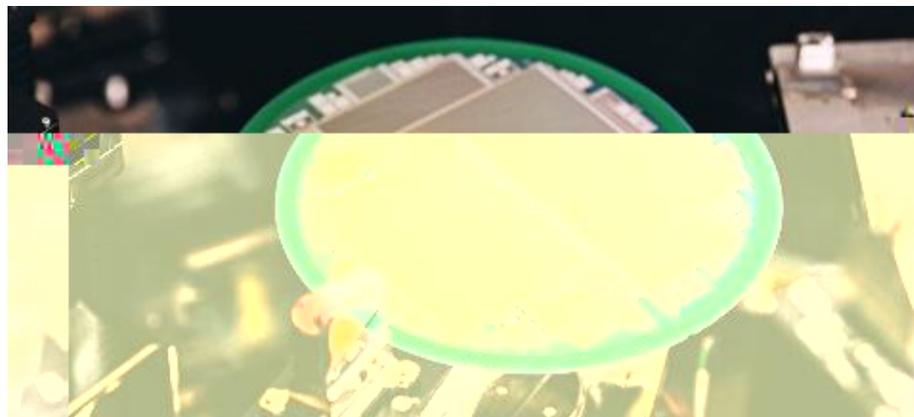




3



AI



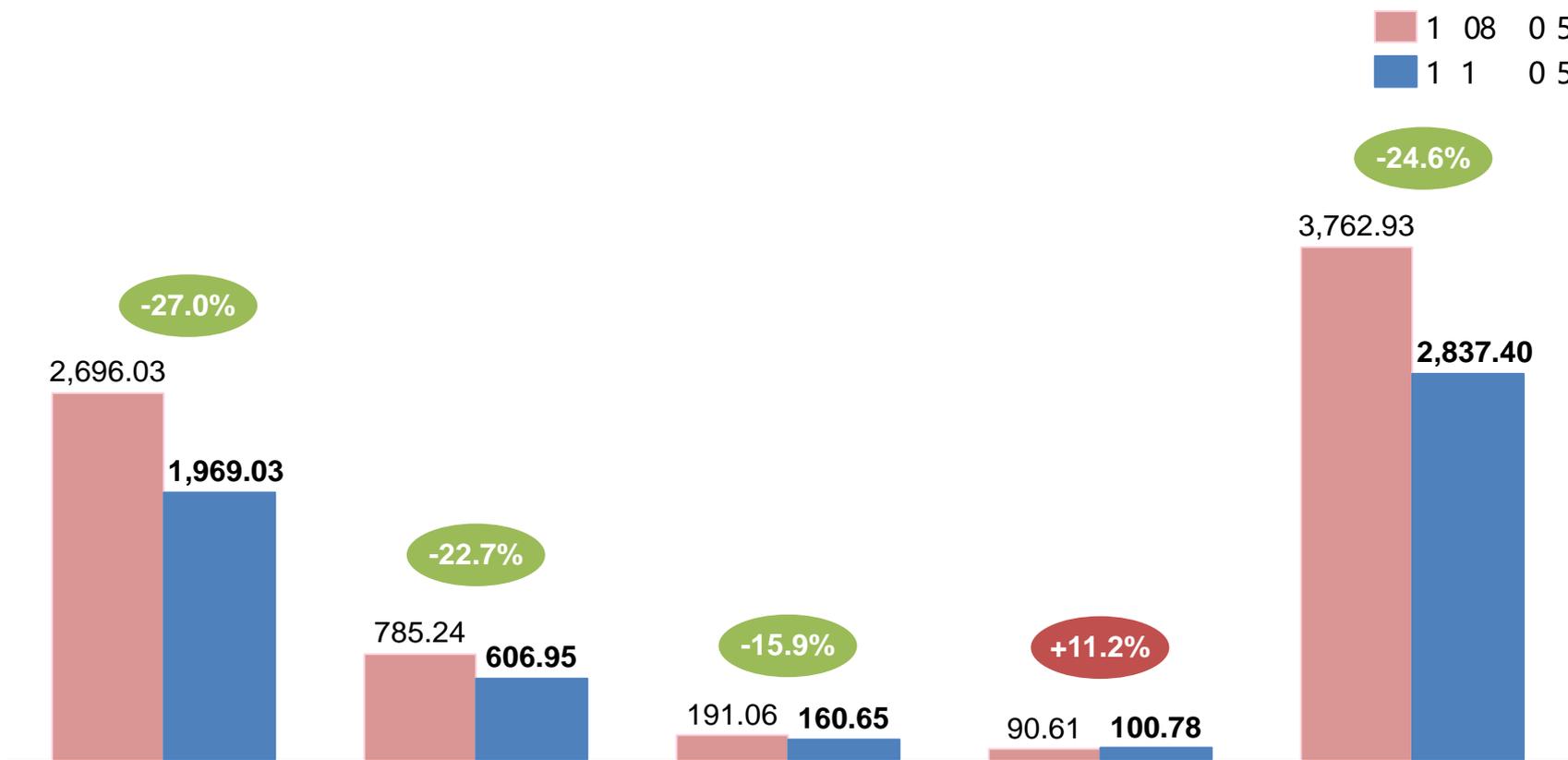


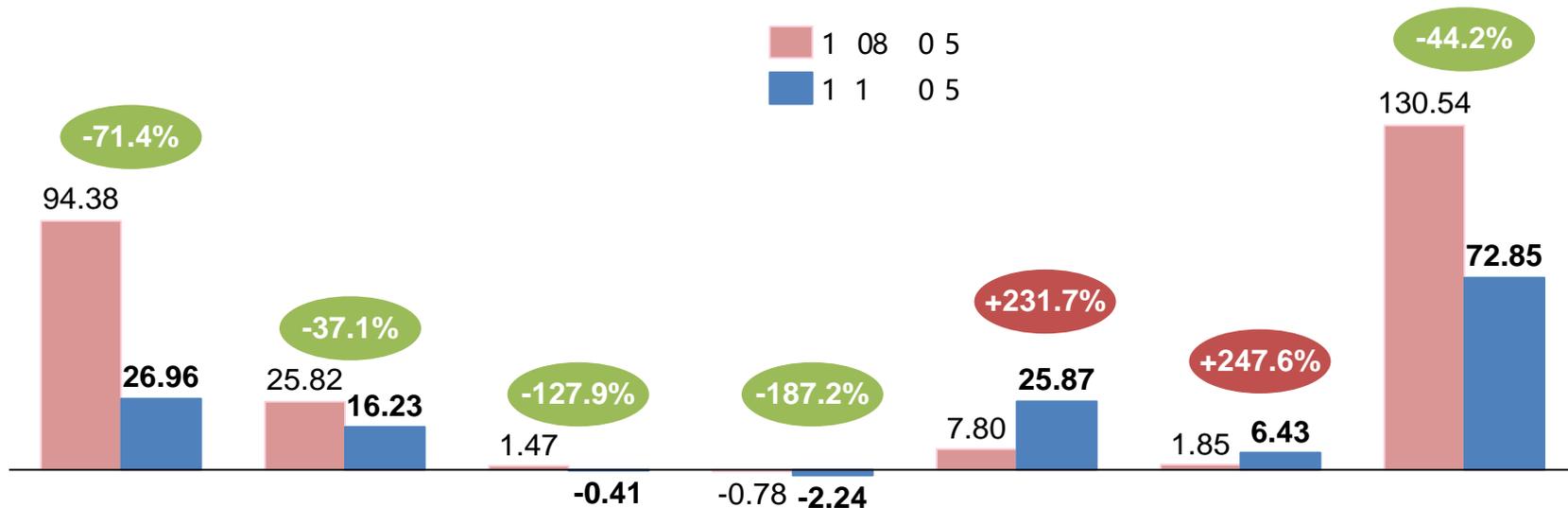


	2020 1-6	2019 1-6	%
	204.91	293.73	-30.24
	2837.40	3762.93	-24.60
	126.95	210.96	-39.82
	109.88	183.24	-40.04
	83.94	137.64	-39.01
	71.76	124.95	-42.57
	0.718	1.178	-39.05
	0.614	1.069	-42.56
	293.58	1.29	22641.59
	2.51	0.01	22641.59
	3.31	5.72	2.41



			%
	8,332.96	8,493.33	-1.89
	2,927.69	3,008.16	-2.68
	2,469.65	2,496.79	-1.09
	21.138	21.370	-1.09
%	64.87%	64.58%	0.29





2020年1-6月投资收益构成	单位：亿元	同比
权益法核算投资收益	40.54	-66.5%
—整车板块	26.96	-71.4%
—零部件板块	16.23	-37.1%
—金融板块	-0.41	-127.9%
—服务贸易板块	-2.24	-187.2%
金融资产收益（包含交易性、其他权益工具和买入返售）	25.87	231.7%
其他	6.43	247.6%
合计	72.85	-44.2%

(



0.00	11.33	0.00	11.33	0.00
16.47	51.39	0.00	47.09	20.76
16.47	62.72	0.00	58.43	20.76
	2.28%		2.13%	

0.00	9.06	0.00	9.06	0.00
15.48	12.33	0.00	8.42	19.40
15.48	21.39	0.00	17.48	19.40
	10.40%		8.50%	



2020年下半年市场展望与公司重点工作



1870~1930

-13.2% ~ -10.4%

460~480

5.6% ~ 10.2%





- 1
- 2
- 3
- 4
- 5
- 6



上汽集团
SAIC MOTOR
爱上汽车 畅行天下